

To: The Romanian Financial Supervisory Authority

Financial Instruments and Investments Sector

The Bucharest Stock Exchange

Regulated Spot Market, Category Int'l (Shares)

From

DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 24 November 2021

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the "Company")

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,

Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration Registration number with The Netherlands Chamber of number with The Netherlands Chamber of Commerce Commerce: 34132532

Business Register and Dutch Legal RSIN: 808800322

Partnerships

and **Identification Number (RSIN):**

Entities

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares

> with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one

eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued Bucharest Stock Exchange, Main Segment, Category Int'l

securities are traded: (Shares)

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Important events to be reported: The offer of the Company's Romanian subsidiary was designated winner of the auction organised for the allocation of certain radio freequency entitlements

The Company would like to inform the market and its investors that on November, 23, 2021 the Romanian Authority for Telecommunications (**ANCOM**) finalised the auction which began on October 11, 2021, for the allocation of the frequency rights in the 800 MHz, 2600 MHz, 3400- 3600 MHz bands.

ANCOM designated RCS&RDS as winner of the frequency rights in the **800 MHz** (1 lot 2x5 MHz), **2600 MHz** (4 lots 2x5 MHz - FDD) and **2600 MHz** (1 lot 15 MHz - TDD). The value of the frequency rights is of EUR **42,700,000**.

The Company welcomes ANCOM's decision which will allow RCS&RDS to continue the expansion of its business on the telecommunication market in Romania, in order to provide high quality, technologically advanced and accessible services.

Serghei Bulgac

Chief Executive Officer

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