

Certificate of Approval of a Prospectus in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

ROMANIAN NATIONAL SECURITIES COMMISSION (CNVM) (ROMANIA)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on 8 May 2017.

Name of Issuer:

Digi Communications N.V.

Registered Office/Seat:

Amsterdam

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): $\rm N/A$

Supplement to the Prospectus regarding Digi Communications N.V. dated 26 April 2017 in respect of the offer of shares and admission to trading on the Regulated Spot Market of the Bucharest Stock Exchange

Guarantor (if any):

N/A

Attachments:

(1) Supplement dated 8 May 2017

Date: 8 May 2017

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