



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 28 February 2023

Name of the issuing entity: **DIGI COMMUNICATIONS N.V. (the “Company”)**

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Availability of **Preliminary Financial Report for the year ended 31 December 2022** for Digi Communications N.V. Group.

Digi Communications N.V. informs the shareholders and investors that the **Preliminary Financial Report for the year ended 31 December 2022** is available on the company's website www.digi-communications.ro at section Investor Relations.

PRELIMINARY FINANCIAL REPORT

For the year ended

31 December 2022

Our revenue for the year ended 31 December 2022 was €1,516.9 million, compared with €1,476.4 million for the year ended 31 December 2021, an increase of 2.7%, out of which revenues from continuing operations for the year ended 31 December 2022 were €1,516.9 million, compared to 1,281.7 million for the year ended 31 December 2021, an increase of 18.4%.

Our Adjusted EBITDA (excluding IFRS 16) for the year ended 31 December 2022 was €428.4 million, compared with €430.5 million for the year ended 31 December 2021, a slight decrease of 0.5%, out of which Adjusted EBITDA (excluding IFRS 16) from continuing operations for the year ended 31 December 2022 was €428.4 million, compared to €402.0 million for the year ended 31 December 2021, an increase of 6.6%.

Group RGU's increased from 20.5 million (out of which RGU for continuing operations were 18.0 million) as at 31 December 2021 to 20.8 million as at 31 December 2022 (an overall increase of 1.6% and an increase of 15.4% for continuing operations) the main contributors to the growth being Romanian's fixed internet and mobile services RGUs, as well as Spain's mobile RGUs.

For details regarding the **Preliminary Financial Report as at 31 December 2022**, please visit our site www.digi-communications.ro at section Investor Relations.

For additional information, please contact us at investor.relations@digi-communications.ro

Serghei Bulgac,

Chief Executive Officer

