



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

Report date: 29 July 2019

Name of the issuing entity: **DIGI COMMUNICATIONS N.V. (the “Company”)**

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Rectification of the reports published on 15 February 2019, 15 March 2019, 15 April 2019, 15 May 2019 and 14 June 2019, regarding legal documents concluded by DIGI COMMUNICATIONS N.V. in January, February, March, April and May 2019 or in other periods but effective in these months, in accordance with article 82 of Law no. 24/2017 and FSA Regulation no. 5/2018.

After the publication of the above mentioned reports, were identified some errors in the content of the columns ‘*Estimated Receivables/Liabilities in HCY*’, ‘*Estimated Receivables/Liabilities in RON*’ and ‘*Balance in EUR*’ from the tables of Annex I and II included in these reports, as follows: current report from 15 February 2019 – Annex II, rows 1 and 4; current report from 15 March 2019 – Annex I, row 2 and Annex II, rows 1 and 4; current report from 15 April 2019 – Annex II, row 4; current report from 15 May 2019 – Annex II, rows 1 and 4; current report from 14 June 2019 – Annex 1, row 3 and Annex II, rows 1 and 4. You can find below the tables containing the correct information.

1) Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in January 2019 under article 82 of Law no. 24/2017 (Annex II – current report from 15 February 2019)

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alti es	Balance at 31 January 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	-	-	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	350,865,200	1,661,276,549	-	350,865,200
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	-	-	Loan	Euro	10,000,000	-	5.5% p.a interest	-	4,349,585	20,594,414	-	4,349,585

2) Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in February 2019 under article 82 of Law no. 24/2017 (Annex I – current report from 15 March 2019)

No	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/ Liabilities in RON	Pen alties	Balance at 28 February 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
2	RCS&RDS S.A.	DIGI COMMUNICATIONS N.V.	12/02/2019	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016, as amended and restated at 12.02.2019 according cu the additional Bonds 2019	EUR	203,500,000	Consist of addition of a new loan to initial one, in the mentioned amount	Interest shall be higher than 5.00% i p.a, to be agreed by the parties on the basis of a transfer pricing analysis to be provided by the tax advisers	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016	204,097,374	967,748,110	-	204,097,374

3) Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in February 2019 under article 82 of Law no. 24/2017 (Annex II – current report from 15 March 2019)

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alties	Balance at 28 February 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan- Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7	352,487,450	1,671,354,493	-	352,487,450

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alti es	Balance at 28 February 2019
								HCY	Amount in HCY							
												October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.				
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	4,169,980	19,772,379	-	4,169,980

4) Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in March 2019 under article 82 of Law no. 24/2017 (Annex II – current report from 15 April 2019)

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alti es	Balance at 31 March 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	3,721,114	17,722,921	-	3,721,114

5) Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in April 2019 under article 82 of Law no. 24/2017 (Annex II – current report from 15 May 2019)

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alti es	Balance at 31 May 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16

No.	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Penalti es	Balance at 31 May 2019
								HCY	Amount in HCY							
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan-Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F- 64/350 from the IPO Prospectus from 26 April 2017.	350,865,200	1,669,486,795	-	350,865,200
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	3,063,688	14,577,640	-	3,063,688

6) Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V. in May 2019 under article 82 of Law no. 24/2017 (Annex I -current report from 14 June 2019)

No	Beneficiary/ One party to the contract	Supplier/The other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarante es	Estimated Receivable s/Liabilitie s in HCY	Estimated Receivables/ Liabilities in RON	Penalti es	Balance at 31 May 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
3	RCS&RDS SA	RCS MANAGEMENT SA	N/A	N/A	05/28/2019	05/09/2020	Extension of the credit and interest repayment date related to the Borrowing Contract from 12 May 2017 for the initial amount of 5 mil. EUR	N/A	N/A	Addendum for the extension of the credit and interest repayment date up to 9 May 2020	N/A	N/A	N/A	N/A	N/A	N/A

7) Reporting of legal documents concluded by DIGI COMMUNICATIONS N.V in other period but effective in May 2019 under article 82 of Law no. 24/2017 (Annex II – current report from 14 June 2019)

No.	Beneficiary/ One party to the contract	Supplier/Th e other party to the contract	Start Date Initial Contract	End Date Initial Contract	Start Date Addendum	End date Addendum	Object	Total Contract Value		Comments	Payment term	Guarantees	Estimated Receivables /Liabilities in HCY	Estimated Receivables/Li abilities in RON	Pen alti es	Balance at 31 May 2019
								HCY	Amount in HCY							
0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	RCS&RDS S.A.	DIGI COMMUNIC ATIONS N.V. (CABLE COMMUNIC ATIONS SYSTEMS N.V.)	26/10/2016	30/09/2023	N/A	N/A	Proceeds Loan-Bonds 2016	EUR	350,000,000	-	5.562% interest p.a with quarterly payments through payment order	In compliance with the 2016 Indenture Agreement and the Senior Facility Agreement from 7 October 2016. For details please see Note 14 Interest Bearings Loans and Borrowings (pct XIV) pg F-64/350 from the IPO Prospectus from 26 April 2017.	352,487,450	1,673,857,154	-	352,487,450
4	RCS&RDS SA	Digi Communicat ions N.V.	17/12/2018	16/12/2019	N/A	N/A	Loan	Euro	10,000,000	-	5.5% p.a interest	-	2,314,823	10,992,402	-	2,314,823

With regard to the share transfer agreements reported by the Company in the content of the current reports issued, under article 82 of Law no. 24/2017, in the period February 2019 - June 2019, we mention, as indicated also in the content of these reports, that the transfer of the shares was made under the stock option programs of the Company, to the employees/board members of the Romanian subsidiary of the Company, respectively to the executive directors of the Company, for no consideration, which is why the reporting of this share transfer agreements do not fall under article 82 of Law no. 24/2017 and the Company decided not to report this information in the future.

Serghei Bulgac, Chief Executive Officer