



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Int'l (Shares)

**From** DIGI COMMUNICATIONS N.V.

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

**Report date:** 28 February 2022

**Name of the issuing entity:** DIGI COMMUNICATIONS N.V. (the "Company")

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Availability of Preliminary Financial Report for the year ended 31 December 2021 for Digi Communications N.V. Group.

Digi Communications N.V. informs the shareholders and investors that the Preliminary Financial Report for the year ended 31 December 2021 is available starting 28<sup>th</sup> of February 2022, 8:30, on the company's website ([www.digi-communications.ro](http://www.digi-communications.ro)) ([http:// www.digi-communications.ro](http://www.digi-communications.ro)), at section Investor Relations.

## **PRELIMINARY FINANCIAL REPORT**

**For the year ended**

**31 December 2021**

Our revenue for the year ended 31 December 2021 was €1,472.3 million, compared with €1,306.1 million for the year ended 31 December 2020, an increase of 12.7%, out of which revenues from continuing operations for the year ended 31 December 2021 were €1,277.5 million, compared to €1,106.6 million for the year ended 31 December 2020, an increase of 15.4%.

Our EBITDA (excluding IFRS 16) for the year ended 31 December 2021 was €439.1 million, compared with €405.1 million for the year ended 31 December 2020, an increase of 8.4%, out of EBITDA (excluding IFRS 16) from continuing operations for the year ended 31 December 2021 were €409.9 million, compared to €374.2 million for the year ended 31 December 2020, an increase of 9.5%.

Group RGU's increased from 18.1 million (out of which RGU for continuing operations were 15.6 million) as at 31 December 2020 to 20.5 million (out of which RGU for continuing operations were 18.0 million) as at 31 December 2021 (an overall increase of 13% and an increase of 15% for continuing operations), main contributors to the growth being Romanian's fixed internet and mobile services RGUs, as well as Spain's mobile RGUs.

For details regarding the Preliminary Financial Report as at 31 December 2021, please visit our site [www.digi-communications.ro](http://www.digi-communications.ro) at section Investor Relations.

The Preliminary Financial Report for the year ended 31 December 2021 can also be consulted by accessing the documents from below.

For additional information, please contact us at [investor.relations@digi-communications.ro](mailto:investor.relations@digi-communications.ro).

**Serghei Bulgac**

**Chief Executive Officer**

