



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 17 August 2026

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

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investor.relations@digi-communications.ro

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 19,547,067.18

Number of shares in issue: 291,215,226 (of which (i) 184,832,388 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 106,382,838 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 106,382,838 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: **Post-stabilisation period announcement regarding the Digi Spain shares**

The Company informs the market that, further to the current report published on 9 July 2026 regarding the option granted to the global coordinators to purchase up to an additional 7,695,000 ordinary shares of Digi Spain Telecom, S.A., the Company's subsidiary in Spain ("**Digi Spain**") (the "**Over-allotment Option**"), Digi Romania S.A., shareholder of Digi Spain, has been informed that the Over-allotment Option has been partially exercised.

Barclays Bank Ireland PLC ("**Barclays**"), acting as stabilisation manager on behalf of the underwriters in connection with the initial public offering of ordinary shares of Digi Spain (the "Offering"), has carried out stabilisation transactions in respect of Digi Spain shares on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges and other trading venues, in accordance with Regulation (EU) No. 596/2014 on market abuse and Commission Delegated Regulation (EU) 2016/1052.

On 14 August 2026, Barclays has exercised the Over-allotment Option in respect of **2,429,944 shares**, at the Offering price of **EUR 5.60 per share**.

Following such partial exercise of the Over-allotment Option, the stabilisation period has ended on 14 August 2026.

Serghei Bulgac

Chief Executive Officer