# Digi Communications N.V.
# announces approval and publication of Prospectus regarding the Initial Public Offering of Digi Spain shares

**9 July 2026**

The Company informs the market that the prospectus in relation to the initial public offering of 58,995,000 ordinary shares (the "**Shares**") of Digi Spain Telecom S.A.U., the Company's subsidiary in Spain ("**Digi Spain**") (the "**Offering**"), has been registered and approved by the Spanish Securities Market Commission (*Comision Nacional del Mercado de Valores*) ("**CNMV**") (the "**Prospectus**").

The Prospectus includes full details on the Offering and the specific timetable and supersedes any other prior announcement in connection with the Offering in its entirety. The Prospectus is available to investors on the website of the CNMV (www.cnmv.es) and DIGI Spain (www.digispain.es). The bookbuilding process will start on July 10, 2026.

As already announced, the Offering price has been set at EUR 5.60 per Share (the "**Offering Price**") and the Offering will consist of a primary offering of 26,800,000 newly issued Shares by Digi Spain, equivalent to approximately EUR 150 million at the Offering Price, and a secondary offering of 24,500,000 existing Shares sold by Digi Romania S.A., the sole shareholder of Digi Spain, equivalent to approximately EUR 137 million at the Offering Price. In addition, Digi Romania S.A. will grant to the global coordinators an option to purchase up to an additional 7,695,000 Shares of Digi Spain at the Offering Price in order to cover potential over-allotments of Shares among the investors and facilitate stabilization transactions during the stabilization period.

The expected Offering timetable is as follows:

- Prospectus approval and publication – 9 July 2026;
- Commencement of bookbuilding - 10 July 2026;
- Finalization of bookbuilding - 14 July 2026;
- Allocations – 15 July 2026
- Start of trading of the shares of Digi Spain on the Spanish stock exchanges and commencement of the stabilization period -16 July 2026
- Settlement date – 17 July 2026
- End of the stabilization period and of the over-allotment option exercise period - no later than 15 August 2026.

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The Prospectus is available to investors on the websites of the CNMV (www.cnmv.es) and of Digi Spain (www.digispain.es) and upon request of any potential investor and free of charge, Digi Spain shall deliver a version of the prospectus in electronic format. The approval of the Prospectus should not be understood as an endorsement of the Shares by the CNMV. Potential investors should read the Prospectus before making any investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in these securities, and should not subscribe for or purchase, sell or otherwise dispose of any securities referred to in this report except on the basis of information in, or incorporated by reference to, the Prospectus.

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## About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units ("RGUs") and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal, the United Kingdom and Belgium.

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https://news.europawire.eu/digi-communications-n-v-announces-approval-and-publication-of-prospectus-regarding-the-initial-public-offering-of-digi-spain-shares/eu-press-release/2026/07/09/15/09/11/177765/