

Digi Communications N.V.

announces status update on the potential Digi Spain Telecom S.A.U. transaction – announcement of intention to float

29 June 2026

The Company informs the market that, in line with its previously announced exploration of strategic options in relation to its operations in Spain, it has decided to participate in a potential initial public offering of the shares of its subsidiary, Digi Spain Telecom, S.A.U. (“**Digi Spain**”).

In this context, on 29 June 2026, Digi Spain announced its intention to proceed with the initial public offering (the “**IPO**” or the “**Offering**”) of its ordinary shares (the “**Shares**”). The Offering is expected to comprise a primary offering of newly issued Shares for an effective total amount of approximately EUR 150 million, as well as a secondary offering of existing Shares by Digi Romania S.A., Digi Spain’s sole shareholder (the “**Selling Shareholder**”). DIGI Spain has received a binding commitment from Global Portfolio Investments, S.L. for an investment of €100 million in the Offering, subject to certain conditions including an offer price representing an equity value, before the issuance of New Shares (Pre-Money valuation), of up to c. €1.7 billion.

Digi Spain intends to apply for its Shares to be admitted to trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges (the “**Admission**” and the “**Spanish Stock Exchanges**”) through the Automated Quotation System (Mercado Continuo) of the Spanish Stock Exchanges. The decision to proceed and definitive timing for the Offering and Admission is subject to, among other factors, market conditions and the approval of the IPO prospectus (the “**Prospectus**”) by the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”).

Following completion of the Offering, including any exercise of the secondary over-allotment option, the Selling Shareholder will retain a shareholding of at least 75% in Digi Spain.

For more details, please refer to the announcement published on the Company’s website (<https://www.digi-communications.ro/>), under section “Announcements”, as well as on Digi Spain’s website (www.digispain.es), under section “ITF”.

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dispose of the securities referred to in this Announcement except on the basis of the information contained in the prospectus in its final form (the “Prospectus”) to be approved by the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores, the “CNMV”) and to be published by the Company in due course regarding the proposed public offering for sale or subscription of ordinary shares (the “Shares”) of the Company (the “Offering”) and the admission of the Shares to trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges (respectively, “Admission” and the “Spanish Stock Exchanges”). Potential investors should read the prospectus before making any investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in these securities, and should not subscribe for or purchase, sell or otherwise dispose of any securities referred to in this Announcement except on the basis of information in, or incorporated by reference to, the prospectus.

As of the date of this Announcement, the Prospectus is pending approval by the CNMV. Once approved, the prospectus will be made available to investors on the websites of the CNMV (www.cnmv.es) and of the Company (www.digispain.es) and upon request of any potential investor and free of charge, the Company shall deliver a version of the prospectus in electronic format. The approval of the Prospectus should not be understood as an endorsement of the Shares by the CNMV.

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About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units (“RGUs”) and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal, the United Kingdom and Belgium.

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<https://news.europawire.eu/digi-communications-n-v-announces-status-update-on-the-potential-digi-spain-telecom-s-a-u-transaction-announcement-of-intention-to-float/eu-press-release/2026/06/29/08/36/38/177157/>