

Bucharest

Digi Communications N.V.

announces

Syndicated facility agreement concluded between the Digi Group and a syndicate of banks

31 July 2019

The Company would like to inform its investors and the market that, on 30 July 2019, RCS & RDS S.A. (the Company's subsidiary in Romania – „**RCS&RDS**”), as borrower and original guarantor, Digi Távközlési és Szolgáltató Korlátolt Felelősségű Társaság (RCS & RDS S.A.'s subsidiary in Hungary – „**Digi Kft.**”), as borrower and original guarantor, the Company, as borrower, original guarantor and parent, Invitel Távközlési Zrt, as original guarantor, Citibank, N.A., London Branch, ING Bank N.V. and Unicredit Bank S.A., as mandated lead arrangers, Unicredit Bank S.A., as original issuing bank, and ING Bank N.V. as the agent of the other finance parties and several other financial institutions as original lenders, have concluded a syndicated multicurrency facility agreement consisting of two facilities in RON, EUR and HUF (the „**Syndicated Facility Agreement**”).

The Syndicated Facility Agreement is granted for 12 months, with the possibility of extension up to 24 months from the execution date of the Syndicated Facility Agreement. The value of the Syndicated Facility Agreement is EUR 150,000,000 and may be increased up to EUR 250,000,000 (or its equivalent in other currencies).

The Syndicated Facility Agreement is meant to be used by the Company and its subsidiaries for the purpose of investments.

For details regarding the reports, please access the official websites designated of Digi: www.digi-communications.ro (Investor Relations Section).

About Digi Communications NV

Digi is the parent holding company of RCS & RDS, a leading provider of pay TV and telecommunications services in Romania and Hungary. In addition, RCS & RDS provides mobile services as an MVNO to the large Romanian communities living in Spain and Italy.

Contacts

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<https://news.europawire.eu/digi-communications-n-v-announces-syndicated-facility-agreement-concluded-between-the-digi-group-and-a-syndicate-of-banks-892357823/eu-press-release/2019/07/31/>