

Digi Communications N.V. announces Decision of the Board of Directors regarding the issuance of new shares

23 March 2026

The Company hereby informs the market that the Board of Directors approved today, 23 March 2026, in accordance with the Resolution of the Extraordinary General Meeting of the Shareholders dated 20 March 2026, that on 8 April 2026 (the “**Record Date**”) the Company shall effect the issuance of 120,293,334 Class A Shares, each with a nominal value of EUR 0.10 (the “**New Class A Shares**”) and 70,921,892 Class B Shares, each with a nominal value of EUR 0.01 (the “**New Class B Shares**” and together with the New Class A Shares the “**New Shares**”) (the “**Issuance**”) against the conversion of part of the Company’s retained earnings amounting to EUR 12,738,552.32 into share equity (the “**Conversion**”), which will be allotted to the existing shareholders of the Company as at the Record Date, as follows:

- for each existing and outstanding Class A share, two New Class A Shares will be allotted; and
- for each existing and outstanding Class B share, two New Class B Shares will be allotted,

whereby any shares held by the Company in treasury shall be excluded as a matter of Dutch law.

The Board of Directors has determined the following relevant dates in connection with the Issuance and Conversion:

- 7 April 2026 as Ex-date;
- 8 April 2026 as Record Date;
- 9 April 2026 as Payment Date

Pursuant to the Conversion and the Issuance, the issued share capital of the Company shall amount to EUR 19,547,067.18, divided into 184,832,388 Class A shares, each with a nominal value of EUR 0.10 and 106,382,838 Class B shares, each with a nominal value of EUR 0.01.

The Board of Directors also approved the document containing the information set out in Annex IX to the Regulation 2017/1129/EU in connection with the Issuance and the Conversion, which is attached to this current report.

About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units (“RGUs”) and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal and Belgium.

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<https://news.europawire.eu/digi-communications-n-v-announces-decision-of-the-board-of-directors-regarding-the-issuance-of-new-shares/eu-press-release/2026/03/23/18/32/11/172114/>