



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector

The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 14 August 2020

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Availability of H1 2020 Financial Report (for the six month period and for the three month period ended 30 June 2020) for Digi Communications N.V Group.

Digi Communications N.V. informs the shareholders and investors that the H1 2020 Financial report is available starting 14th of August 2020, 8:30 AM, on the company's website (www.digi-communications.ro), at section Investor Relations /Financial reports.

FINANCIAL REPORT
for H1 2020 and for Q2 2020 ended June 30, 2020

The main highlights of the Q2 2020 results are:

Group level:

- Constant growth profile: the revenue increased by 5 % in Q2 2020 compared to Q2 2019 (revenues from services increased by 8%), up to EUR 310 million and RGU's reach 16.9 million in Q2 2020, up by 9% compared to the same period of 2019;
- Consolidated EBITDA increased by 6% at EUR 115 million in Q2 2020 compared to Q2 2019, at 37.2% EBITDA margin;

Romania:

- Increase in fixed services RGUs at historic levels (cable television and fixed internet segments): + 10.3% cable television RGUs up to 3.8 million and +13% fixed internet RGUs up to 3.0 million (residential & business)
- Increase in EBITDA margin, up to 45.9% (including IFRS 16), due to operational performance and financial discipline during the pandemic wave;

Spain:

- Digi Spain continued to deliver strong financial results, representing 21% of consolidated Group's revenues and 12% of consolidated Group's EBITDA.

For details regarding the Financial Report and Condensed Consolidated Interim Financial Statements as at June 30, 2020, please visit our site: www.digi-communications.ro/en/

For additional information, please contact us at ipo.relations@digi-communications.ro.

Serghei Bulgac

Chief Executive Officer