



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 17 May 2017

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “**Company**”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,918,042.52

Number of shares in issue: 100,000,000 (out of which (i) 65,756,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 34,243,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 34,243,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Update to the investigation by the Romanian National Anti-Corruption Directorate

As disclosed by the Company in the initial public offering prospectus dated 26 April 2017 and the supplemental prospectus dated 8 May 2017 (together, the “**Prospectus**”), the Romanian National Anti-

Corruption Directorate (“DNA”) has officially notified (i) on 5 May 2017 several current and former members of the senior management of RCS & RDS S.A., the Company’s principal subsidiary, that they are being investigated for bribery and money laundering offences in connection with a joint venture agreement concluded in 2009 between RCS & RDS S.A. and Bodu S.R.L. with respect to a large events hall located in Bucharest and (ii) on 8 May 2017, RCS & RDS S.A. that it is a suspect in the same investigation, for the same offences.

On 16 May 2017, Mr. Serghei Bulgac, Chief Executive Officer of the Company and of RCS & RDS S.A. has been officially informed by the DNA that he is a suspect in the same investigation, in relation to the offence of money laundering. The possibility of this happening in the course of DNA’s investigation was anticipated and disclosed in the Prospectus.

The Company continues to fully cooperate with the investigation and believes that RCS & RDS S.A., as well as individuals named as suspects in the investigation have acted appropriately and in compliance with the law. The Company does not currently expect the investigation to interfere with its daily operations in any material manner.

Serghei Bulgac

Chief Executive Officer