



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority no. 5/2018 on issuers of financial instruments and market operations, and the relevant provisions of the Bucharest Stock Exchange Code

Report date: 12 March 2019

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: The admission of the Company’s €200,000,000 5.0% additional senior secured notes due 2023 to the listing on the Official List and trading on the Main Securities Market of the Irish Stock Exchange

In connection with the Company's €200,000,000 5.0% Senior Secured Notes due 2023 to be consolidated and treated as a single class with €50,000,000 5.0% Senior Secured Notes due 2023 (the "**Additional Notes**"), which were issued by the Company in February 2019, we would like to inform the market and its investors that, on 11 March 2019, the board of the Irish Stock Exchange (the Euronext Dublin) approved the admission of the Additional Notes to listing on the Official List and trading on the Main Securities Market of the Irish Stock Exchange.

Serghei Bulgac

Chief Executive Officer