



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 18 June 2018

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,918,042.52

Number of shares in issue: 100,000,000 (out of which (i) 65,756,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 34,243,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 34,243,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: and the Antena Group entities **The settlement of litigations between RCS & RDS S.A.**

The Company would like to inform its shareholders and the market that RCS & RDS S.A., the Romanian subsidiary of the Company (“**RCS&RDS**”), entered on 15 June 2018 into a settlement agreement with Antena Tv Group S.A. and Antena 3 S.A. (“**Antena Group**”). This settlement ends all lawsuits between RCS&RDS and Antena Group and related entities, which we have previously disclosed in detail to the market and to our investors in the initial public offering prospectus dated 26 April 2017, in the bond public offering memoranda from 2016 and 2017, as well as in the subsequent periodic public reports.

Also, RCS&RDS and Antena Group entities have also concluded a carriage agreement based on which RCS&RDS will continue to retransmit the Antena Group channels as pay-tv stations as soon as the Antena Group channels will exit the must-carry regime.

Serghei Bulgac

Chief Executive Officer