



**To:** **The Romanian Financial Supervisory Authority**  
**Financial Instruments and Investments Sector**  
**The Bucharest Stock Exchange**  
**Regulated Spot Market, Category Int'l (Shares)**

**From** **DIGI COMMUNICATIONS N.V.**

### **CURRENT REPORT**

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

**Report date:** 25 July 2017

**Name of the issuing entity:** **DIGI COMMUNICATIONS N.V.** (the “**Company**”)

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,  
Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,918,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 65,756,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 34,243,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 34,243,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported:** Update to the investigation by the Romanian National Anti-Corruption Directorate

In connection with the investigation triggered by the Romanian National Anti-Corruption Directorate (“DNA”), which we have previously disclosed to the market and to our investors in the initial public offering prospectus dated 26 April 2017, in the supplemental prospectus dated 8 May 2017 (together, the “**Prospectus**”), as well as in the subsequent public reports, we inform you that, on 25 July 2017, RCS & RDS S.A. (the Company’s subsidiary) was indicted by the DNA in connection with the offences of bribery and money laundering, INTEGRASOFT S.R.L. (one of RCS & RDS S.A.’s subsidiary) was indicted for the offence of accessory to money laundering, while Mr. Mihai Dinei (member of the Board of directors of RCS & RDS S.A.), was indicted by the DNA in connection with the offences of accessory to bribery and accessory to money laundering.

On 25 July 2017, the DNA confirmed that it attached two real estate assets pertaining to RCS & RDS S.A. to secure an amount of up to Lei 13,714,414 (approximately EUR 3 million). Should RCS & RDS S.A. be found guilty for having committed the alleged criminal offences by a final court resolution, it is possible that enforcement be made against these assets up to the value of the secured amount.

We continue to fully cooperate with the investigation and believe that RCS & RDS, INTEGRASOFT and their current and former officers have acted appropriately and in compliance with the law.

We do not expect these measures to interfere with the Company’s, RCS & RDS S.A.’s or any of their subsidiaries’ business in any material manner.

**Serghei Bulgac**

**Chief Executive Officer**