

Digi Communications NV

announces availability of Q1 2026 financial report

15 May 2026

Digi Communications N.V. reports consolidated revenues and other income (incl. the extraordinary sale of assets) of 593 million euros in Q1 2026, up 7% year-on-year, and 161.2 million euros of adjusted EBITDA (excluding IFRS16), up 15% year-on-year

- Digi Communications consolidated revenues (excl. the extraordinary sale of assets) increased 10% year-on-year (YoY) in Q1 2026, reaching EUR 583 million.
- Adjusted EBITDA (excluding the impact of IFRS 16) reached EUR 161.2 million in Q1 2026, a 15% YoY increase following the expansion of customer base.
- The Group saw a substantial increase in the number of revenue-generating units (RGUs) surpassing 33 million RGUs (+15% YoY growth), across the entire portfolio of services – mobile, broadband, Pay TV and fixed telephony in Romania, Spain, Portugal and Italy.

Digi Communications N.V., one of the leading European telecommunications companies, listed on the Bucharest Stock Exchange, reports consolidated revenues (including revenues and other income, excl. the extraordinary sale of assets) of EUR 583 million in the first quarter of 2026, a 10% year-on-year (YoY) increase. Adjusted EBITDA (excluding the impact of IFRS 16) for Q1 2026 increased by 15% compared to the result from Q1 2025, reaching EUR 161.2 million.

Serghei Bulgac, CEO of Digi Communications, stated: *“Q1 2026 marked a very strong start to the year for DIGI, with continued growth in revenues, EBITDA and RGUs, supporting the ongoing execution of our long-term development strategy. We continued to expand our customer base across Spain, Romania, Portugal and Italy, surpassing 33 million user agreements at Group level, driven by sustained demand for our services and by the strength of our commercial offering. Mobile services remain the main growth engine of the Group, while broadband and Pay-TV also maintained a positive trajectory in our core markets. Romania and Spain continue to anchor our performance, while Portugal and Italy represent important emerging markets in our European expansion journey. During the quarter, we also took the first operational steps towards entering the UK market, further confirming DIGI’s ambition to strengthen its footprint across Europe over the long term. At the same time, we remain committed to delivering attractive returns to shareholders, reflected by the bonus share issuance completed in April and the proposed gross dividend increase of 11% year-on-year.”*

In Q1 2026, Digi continued to grow across its entire service portfolio, surpassing 33 million in revenue-generating user agreements (RGUs) across Romania, Spain, Portugal and Italy. This marks a 4.2 million RGU’s year on year gain on an absolute basis.

The mobile segment stands out for generating the most RGUs within the Group's array of services, accounting for 51% of the overall clients across the four markets. Maintaining its momentum from past quarters, in Q1 2026, the mobile segment saw its RGUs climb to 16.8 million, a 21% YoY increase, covering mobile telephony clients across Romania, Spain, Italy and Portugal.

In **Romania**, the mobile service segment remained the largest, reaching 8.2 million RGUs as of the end of Q1 2026, a positive evolution of 20% compared to Q1 2025. Broadband services registered an increase of 5% in Q1 2026, compared to Q1 2025, up to 5.2 million RGUs, while the segment of Pay-TV services (cable and satellite) increased by 2% YoY up to 6 million RGUs. Together with fixed-

line telephony, the total number of RGUs in the Romanian market amounted to 20.2 million customers as of Q1 2026, a 9% increase versus Q1 2025.

Spanish operations continued the strong performance in Q1 2026, with the number of users of fixed services, internet, and mobile telephony increasing by 26% compared to Q1 2025, to 11.4 million RGUs. Mobile users increased by 22% to 7.6 million RGUs, while broadband users increased by 30% to 2.8 million.

In **Portugal**, where Digi offers a full range of telecommunication services, including mobile, fiber optic broadband internet, television, and fixed telephony, the number of RGUs amounted to 905k, up 20% YoY, of which 507k were mobile and 173k were broadband users.

In **Italy**, mobile users increased by 7% YoY, reaching 534k RGUs as of the end of Q1 2026.

During the first quarter of 2026, Digi Communications took the initial steps to enter the telecommunications market in the United Kingdom through Fiber One Ltd., its wholly owned subsidiary incorporated in England, which acquired a 51% stake in Whyfibre Limited. Whyfibre owns a fibre network currently under deployment in the counties of Bedfordshire and Hertfordshire in southern England. Fiber One Ltd. operates the network and expects to commence the provision of fixed broadband services on a pilot basis in the near future, marking Digi's first operational step into the UK market.

Subsequent to the quarter-end, on April 8, 2026, Digi Communications completed the issuance of bonus shares approved by shareholders through the capitalization of reserves and retained earnings, whereby shareholders received up to two new shares for each existing share held. In addition, the Company intends to propose during the General Shareholders Meeting scheduled for June 29, 2026, the distribution of a gross dividend of RON 0.5 per share. Adjusted for the threefold increase in the number of shares following the bonus share issuance, the proposed dividend represents an 11% YoY increase in gross.

Commercial indicators by market (RGU 000's)	Q1'26	Q1'25	Change (%)
Romania	20,159	18,498	9.0%
Mobile services	8,150	6,787	20.1%
Pay-TV	6,020	5,910	1.9%
Broadband	5,201	4,962	4.8%
Fixed telephony	788	839	-6.1%
Spain	11,424	9,075	25.9%
Mobile services	7,581	6,237	21.5%
Broadband	2,759	2,115	30.4%
Fixed telephony	867	676	28.3%
Pay-TV	217	47	361.7%
Italy	534	501	6.6%
Mobile services	534	501	6.6%
Portugal	905	755	19.9%
Mobile services	507	389	30.3%
Broadband	173	137	26.3%
Pay-TV	140	125	12.0%
Fixed telephony	85	104	-18.3%
TOTAL	33,022	28,829	14.5%

The financial report of Digi Communications as of March 31st, 2026, is available [here](#).

About Digi Communications NV

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units (“RGUs”) and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal, the United Kingdom and Belgium.

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