



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector

The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 19 September 2025

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Signing of the business and asset transfer agreement between DIGI Romania, Vodafone Romania, Telekom Romania Mobile Communications, and Hellenic Telecommunications Organization

The Company informs the market that DIGI Romania S.A. (“**DIGI**”) entered into the business and asset transfer agreement with Hellenic Telecommunications Organization S.A. (“**OTE**”), Vodafone Romania S.A. (“**VF**”) and Telekom Romania Mobile Communications S.A. (“**TKRM**”), as well as into other ancillary documents, having as subject matter a series of interdependent operations and transactions pursuant to which DIGI acquires certain assets including certain spectrum licences and telecommunications towers as well as the business of providing prepaid mobile telecommunications services from TKRM for an aggregate effective consideration of EUR 40 million, and VF acquires the shares held by OTE in TKRM (the “**Transaction**”).

The completion of the Transaction is anticipated to occur in early October 2025.

The Company will continue to inform investors in an appropriate manner and in accordance with the applicable legal requirements regarding the completion of the Transaction.

Serghei Bulgac

Chief Executive Officer