**Bucharest**

**Press release:** 12th August 2022

***Digi Communications N.V. reports steady growth in users and revenues in the second quarter of 2022***

**Highlights**

* The Q2 revenue went up by 19.1% as service growth continued across our businesses.
* The Group RGUs maintained their upward course and increased 15.3% YoY up to 19,4 million.
* Romanian mobile users reached 4,5 million representing a 15.8% growth.
* The revenues of the Spanish operations grew by 39.2% YoY up to € 118,3 million.
* The Group expanded its position in Western Europe through its entry on the Belgian market.

**Digi Communications N.V. is reporting accelerated financial and operational performance in the second quarter, in comparison with the same period of the previous year. The Group’s consolidated revenue grew by 19.1% in Q2 of 2022 to € 370,4 million. Adjusted EBITDA (including IFRS 16) marked an increase of 6.8% year-on-year, up to € 120,5 million. Adjusted EBITDA (excluding IFRS 16) grew by 10.4% to € 100,9 million.[[1]](#footnote-1)**

During the second quarter of this year, DIGI maintained its user base growth trajectory, reaching 19,4 million RGUs (+2,6 million units), while delivering performant and versatile services to its residential and business customers.

The Romanian operations delivered strong results by attaining 14,7 million RGUs, which represents a growth rate of 9.6% YoY with outstanding contribution from both mobile and fixed services. Mobile users grew 15.8% YoY to a total of 4,5 million as we maintained our leadership position in mobile number portability. Fixed broadband users grew by 11.9% to a total of 4,0 million. Pay TV customers reached 5,3 million.

The Spanish operations performance maintained its upward trend. The revenue grew by 39,2% YoY, reaching € 118,2 million, evolution driven by 29% increase in mobile user numbers and 102% growth in fixed services. Mobile users attained a total number of 3,4 million, while the broadband users reached 658 thousand. Our Italian operations had sales of € 6,9 million, a 15% growth YoY as the number of mobile users amount to 354 thousand.

In June, the Romanian subsidiary RCS & RDS S.A., through a joint venture with Citymesh NV, part of the Cegeka IT group, won the rights to use mobile spectrum frequencies, for a total price of €114.330 million, following participation in an auction organised by the Belgian Institute for Postal Services and Telecommunications ("BIPT").

**Serghei Bulgac, CEO of Digi Communications,** commented: ”DIGI *Group delivered strong results in the second quarter of 2022 with positive performance achieved in all our markets. We continued expanding our customer portfolio and revenues across mobile and fixed services segments, while facing a challenging economy and uncertain international environment.*

*We are thrilled to start a new chapter in our development - the opening of Belgian operations in a joint venture with Citymesh NV. We aim to bring to the Belgian market our attractive and competitive services”.*

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| **Commercial indicators by market (RGU 000’s)** | **Q2 22** | **Q2 21** | **Change (%)** |
| **Romania** |   |   |  |
| **Pay-TV** | 5,271 | 4,960 | **6,3%** |
| **Broadband** | 3,965 | 3,543 | **11,9%** |
| **Mobile services** | 4,528 | 3,911 | **15,8%** |
| **Fixed telephony** |      956   |      1,011  | **-5,4%** |
| **Spain** |   |   |  |
| **Mobile services** | 3,434 | 2,663 | **29%** |
| **Broadband** |             658   |            327  | **101,2%** |
| **Fixed telephony** | 223 | 110 | **102,7%** |
| **Italy** |   |   |  |
| **Mobile services** | 354 | 297 | **19,2%** |
| **TOTAL** | **19,389** | **16,822** | **15,3%** |

The financial report is available [here](https://www.digi-communications.ro/en/see-file/Digi-Financial-report-H1-2022-EN.pdf).

***About Digi Communications NV***

*Digi Communications N.V. is the parent company of the telecommunications operator RCS & RDS, the market leader in pay-tv, broadband and convergent services in Romania, with operations in Spain, Italy and presence in Portugal and Belgium. Established more than 28 years ago, the company operates an extensive and highly advanced fibre-optic network in Romania. DIGI brings the most affordable electronic communications services to the market, both in fixed and mobile communications. Over time, this competitive advantage has become a benefit for millions of customers, who have gained faster and low-priced access to high-quality services.*

**Further details:**

comunicare@rcs-rds.ro

*investors.relations@DIGI-communications.ro*

Phone: +40 314 004 244

www.DIGI-communications.ro

1. The comparative information regarding the Group’s results is presented only for continued operations and excludes the Hungarian results for the Q2 2021. [↑](#footnote-ref-1)