



Bucharest

Press release: 15 May 2023

Digi Communications N.V. reports financial results for the first quarter ended on March 31, 2023

- The Group's consolidated revenues (including revenues and other income) increased in the first quarter of 2023 by 11% compared to the same period of the previous year;
- Adjusted EBITDA (excluding impact of IFRS 16) exceeded by 7.4% the value recorded in the first quarter of 2022, based on the expansion of the customer base;
- Substantial evolution of the number of revenue-generating units, for the entire portfolio of services and in all markets, up to 21.6 million;

Digi Communications N.V. recorded significant financial and operational performance in the first quarter of 2023, in the context of an increase in the Group's consolidated revenues (including revenues and other income) of 11% compared to the same period of the previous year, thus reaching EUR 399 million. Adjusted EBITDA increased by 7.5% compared to the result in the first quarter of 2022, reaching EUR 134 million. Adjusted EBITDA (excluding impact of IFRS 16) increased by 7.4%, to EUR 113 million.

DIGI Group continued to grow across its entire service portfolio exceeding 21.6 million RGUs (revenue-generating contractual relationships), which represents an increase of 16% compared to the same period of last year.

The mobile segment stands out and occupies the first position among the Group's service segments. Continuing with the growth rate of previous periods, the number of revenue-generating units reached 9.6 million, at Group level.

In Romania, the mobile services segment reached 5.2 million RGUs, an evolution of 19.1%, compared to the first quarter of 2022, fixed internet services registered an increase of 11.2%, compared to the same period of last year, up to 4.3 million RGUs, while the segment of Pay-tv services (cable and satellite) increased by 6.2% compared to the same period of last year, up to 5.5 million RGUs.

Operations in Spain registered a remarkable achievement, due to increase of the number of users of fixed services (fixed internet and fixed telephony) by 68% compared to the same period of the previous year, to 1.3 million RGUs. The number of mobile users increased significantly, by 26% and reached a total of 4.0 million RGUs.

The Group's subsidiaries in Portugal and Belgium (in association with Citymesh NV) are in the process of developing the infrastructure in order to launch communications services in the future.

Serghei Bulgac, CEO of Digi Communications, added " We are pleased to have ended this quarter with an accelerated growth in the number of services and solid results in both Romania and Spain. We are grateful to our customers for their trust. We continue to invest in state-of-the-art networks, in order to ensure the





access of as many consumers as possible to efficient and accessible services. We are focusing our efforts on developing the infrastructure and launching services in Portugal and Belgium in the future."

Commercial indicators by market (RGU 000's)	Q1 23	Q1 22	Change (%)
Romania			
Pay-TV	5.507	5.185	6,2%
Broadband	4.309	3.875	11,2%
Mobile services	5.178	4.348	19,1%
Fixed telephony	922	969	-4,9%
Spain			
Mobile services	4.049	3.210	26,1%
Broadband	973	575	69,2%
Fixed telephony	320	196	63,3%
Italy			
Mobile services	368	341	7,9%
TOTAL	21.626	18.699	15,7%

The financial report is available [here](#)

About Digi Communications NV

Digi Communications N.V. is the parent company of the telecommunications operator RCS & RDS, the market leader in Pay-tv, broadband and convergent services in Romania, with operations in Spain and Italy, and presence in Portugal and Belgium. Established more than 29 years ago, the company operates an extensive and highly advanced fibre-optic network in Romania. DIGI brings the most affordable electronic communications services to the market, both in fixed and mobile communications. Over time, this competitive advantage has become a benefit for millions of customers, who have gained faster and low-priced access to high-quality services.

Further details:

comunicare@rcs-rds.ro

investors.relations@DIGI-communications.ro

Phone: +40 314 004 244

www.DIGI-communications.ro

