



Bucharest

Press release: 28 February 2022

DIGI COMMUNICATIONS N.V. ANNOUNCES PRELIMINARY FINANCIAL RESULTS

FOR THE YEAR ENDED AT 31 DECEMBER 2021

- *Sustained financial performance and successful results reflected in revenues and EBITDA:*
- *EUR 1.5 billion total consolidated Group revenues in 2021, up 12.7% compared to 31 December 2020, of which EUR 1.3 billion from continuing operations, an increase of 15.4% compared to 31 December 2020;*
- *EUR 439.1 million Adjusted EBITDA (excluding IFRS 16 impact), an increase of 8.4%, compared to 31 December 2020, of which EUR 410 million from continued operations, an increase of 9.5%, compared to 31 December 2020;*
- *Significant evolution of revenue generating units for the entire service portfolio and in all markets, up to 20 million (of which 18 million RGUs were from continuing operations), a total increase of 13% year-on-year (and an increase of 15% for continuing operations);*
- *In the 4th quarter of 2021, DIGI Group succeeded to increase its spectrum portfolio by adding new frequencies in 800 MHz band and by extending its 2600 MHz spectrum rights in Romania. The Group obtained spectrum rights in Portugal with the intention of starting a new mobile service operation.*

Digi Communications N.V., a convergent European operator active in the Romanian and Spanish markets, having MVNO operations in Italy and with a presence in Portugal **recorded revenues of EUR 1.5 billion at the end of 2021. The Group's revenues increased by 12.7% compared to the previous period. Adjusted EBITDA of EUR 525 million (including IFRS 16) marked an increase of 9.4% year-on-year (EUR 480 million as at 31 December 2020). Adjusted EBITDA (excluding IFRS 16) grew by 8.4% to EUR 439.1 million. Revenues from continued operations amounted to EUR 1.3 billion and Adjusted EBITDA (excluding IFRS 16) was EUR 410 million.**

DIGI has maintained its market leadership profile in Romania and continued its growth in Spain. **The Group's total number of revenue generating units (RGUs, including Hungary) exceeded 20 million, an increase of 13% year-on-year.**

The Group notes that on 3 January 2022, Digi Communications N.V. ("DIGI") successfully completed the transaction regarding the sale of its Hungarian operations to 4iG for a price of EUR 625 million, after the parties agreed the sale on 29 November 2021. A part of the proceeds totalling EUR 272 million was used for partial reimbursement of the Group's financial debt in January 2022.

DIGI Group's **pay-TV services** (cable and satellite TV in Romania) increased by **8.4%**, from RGU **4.7 million** to RGU **5.1 million**. The extension of the fixed network and investments in the infrastructure network brought a significant increase in fixed internet services, from **3.5 million** RGU to **4.3 million** RGU (in Romania and Spain), **+21.2%** compared to the previous period. Mobile services (in Romania, Spain and Italy) increased from **6.3 million** RGU to **7.5 million** RGU, **an increase of 19.3%.**





"The year 2021 brought a number of important changes in the DIGI Group structure and dynamics including the sale of our Hungarian operations, award of additional spectrum in Romania as well as entry into the Portuguese telecom market. These important steps will shape our long-term business and growth. We are pleased that we have achieved significant financial and operational performance. We will continue our efforts that have brought us consistent results and invest in infrastructure and technology to grow our business and maintain a high level of service quality for our customers.

*We are grateful to our colleagues in all territories for their professionalism and competence. Due to their joint efforts, our customers have constant access to high performance and affordable services," **said Serghei Bulgac, CEO of Digi Communications N.V.***

The preliminary report is available [here](#)

About Digi Communications NV

Digi Communications N.V. is the parent company of the electronic communications operator RCS & RDS, the market leader in internet, pay-TV and convergent services in Romania, with operations in Spain, Italy and presence in Portugal. Established more than 28 years ago, the company owns almost the entirety of the most modern (state-of-the-art) and extensive fibre-optic network in the region. DIGI brings the most affordable electronic communications services to the market, both in fixed and mobile communications. Over time, this competitive advantage has become a benefit for millions of customers, who have gained faster and cheaper access to high-quality services. In Romania, the DIGI Group is currently the largest employer in the local business environment, with around 14,900 employees.

The DIGI Group's cross-media content includes DIGI4K TV channels, the first ULTRA HD TV channel launched in Romania, Digi 24, DigiSport 1, 2, 3, 4, Film Now (pay-TV), DIGI World, DIGI Animal World, DIGI Life, UTV, Music Channel and Hit Music Channel, Digi FM radio stations, PROFM and Dance FM online communication platforms under the Digi Online umbrella.

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