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Investor Presentation

Preliminary financial results for the period ended June **30, 2026**

August 14th, 2026

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6M 2026 Preliminary Results overview

Revenue and other income excluding extraordinary sale of assets	↑	10%	**€ 1.2 bn (€ 1.1 bn in H1 2025)[1]**
RGU	↑	14%	**YoY** increase up to **34 m (+ 4.1 m RGUs H1 2026/ H1 2025)**
EBITDA ex. operating leases	↑	19%	**€ 330.4 million (€ 278.1 million in H1 2025)**

Romania RGU ↑ +9%

Mobile: 8.4m RGU (+ 20% YoY); #1 operator in the market[2]
Pay TV: 6.1m RGU (+ 2% YoY)
Broadband: 5.2m RGU (+ 4% YoY)

Spain RGU ↑ +23%

Mobile: 7.8m RGU (+ 19% YoY)
Broadband: 2.9m RGU (+ 28% YoY)
Fixed telephony: 0.9m RGU (+ 25% YoY)

Note: 1) The amount excludes the non-recurring gain arising from the sale of Digi Spain's Fiber-to-the-Home (FTTH) network (Q2 2026: EUR 14.9 million; Q2 2025: EUR 31.2 million)
2) According to 2025 ANCOM Report

Key developments in Q2 2026 and after

Admission to trading of Digi Spain shares

- DIGI Spain's shares began trading on the Spanish Stock Exchanges on 16 July 2026, following the successful completion of its initial public offering.
- The offering comprised 51.3 million ordinary shares, priced at EUR 5.60 per share. The offering raised approximately EUR 287 million, valuing DIGI Spain at an initial market capitalization of approximately EUR 1.7 billion.
- DIGI Spain is listed on the equity segment of the Spanish Automated Quotation System, Mercado Continuo, under the ticker **DIGIS**.
- DIGI Communications retains approximately 80% ownership of DIGI Spain following the successful completion of the offering.

Q2 2026 Market highlights

(€m) June 30, 2026	Romania	Spain	Portugal	Italy, UK and Group operations	Total[1]
Revenues and other income[2]	€ 318.9	€ 267.4	€ 18.9	€ 8.9	**€ 612.8**
Adjusted EBITDA ex. operating leases[3]	€ 133.2	€ 53.5	€ (16.0)	€ (1.5)	**€ 169.2**
RGUs ('000)	# 20,497	# 11,881	# 960	# 535	**# 33,873**

Source: Company data
Notes:
1)Total Group revenues excluding intersegment revenues;
2) Revenues per country include intersegment revenues in total amount of EUR 1.4 million for Q2 2026, as well as the non-recurring gain resulting from the sale of assets (Q2 2026: EUR 4.6 million; Q2 2025: EUR 10.2 million);
3) Adjusted EBITDA ex. operating leases is computed as Adjusted EBITDA decreased by the rental expense recognized in line with IFRS as in effect at 31 December 2018

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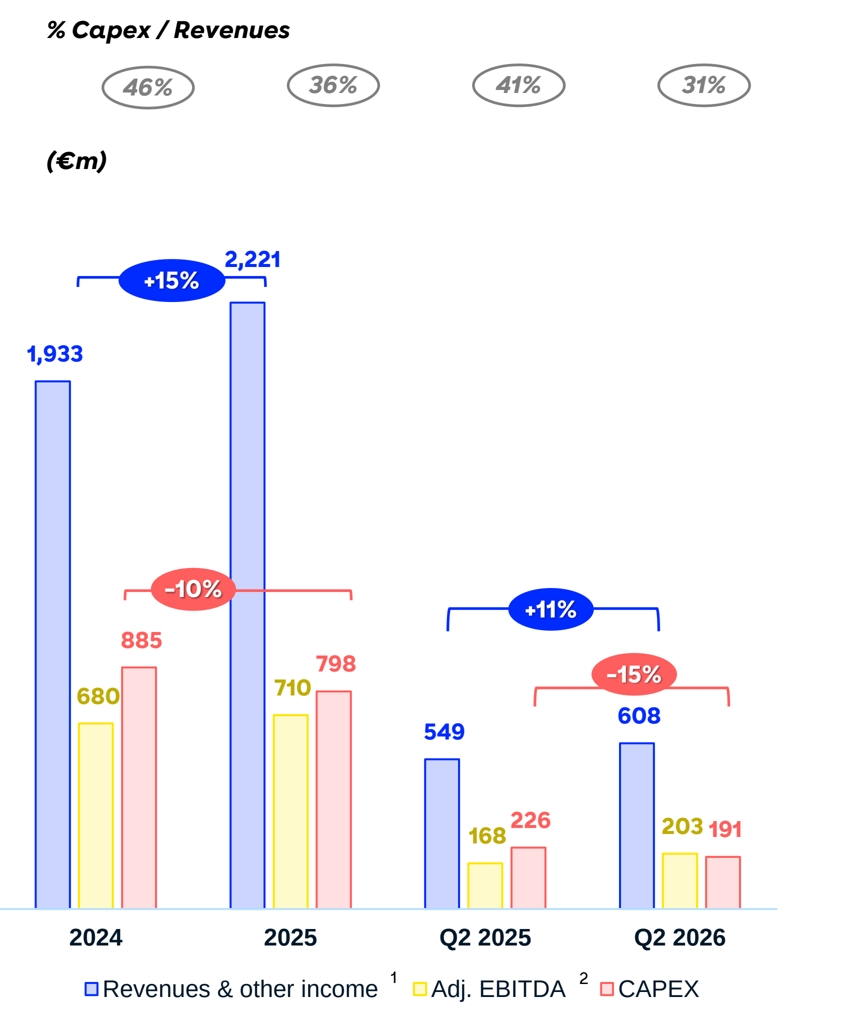
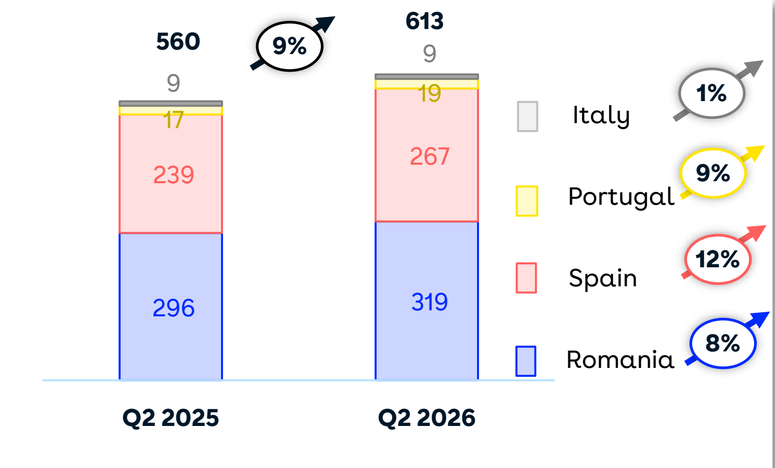
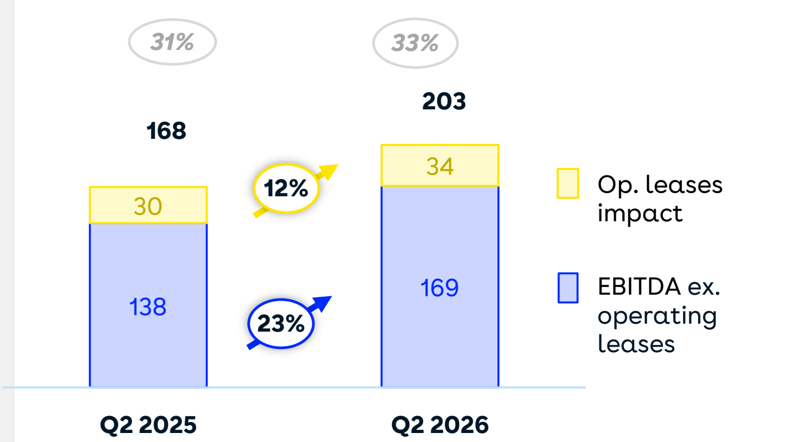
Q2 2026 Financial highlights



Group Revenues and other income (€m)[3]



Group adjusted EBITDA (€m)[1] and margin (%)



Key considerations

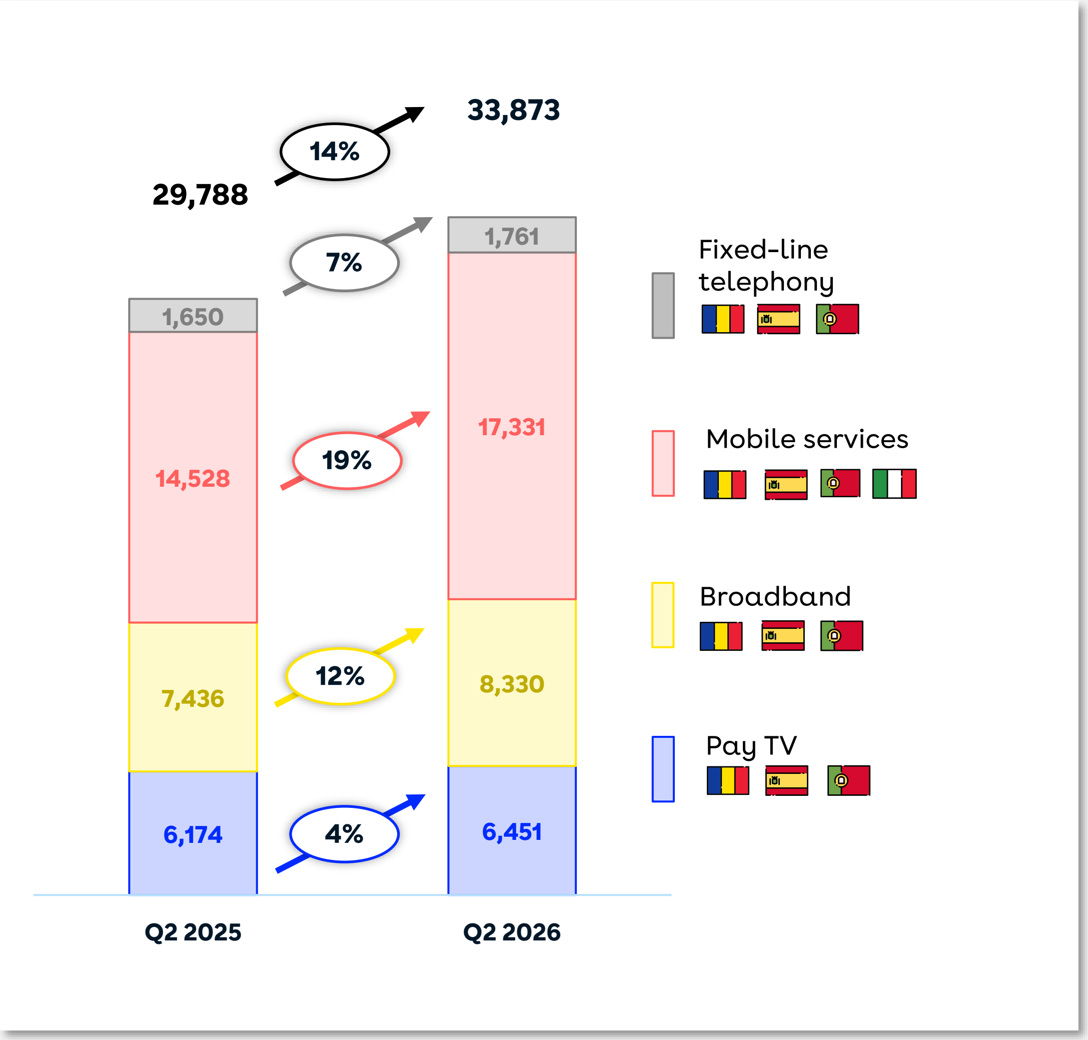
- **Revenues and other income** up 9% based on strong customer growth in Spain and Romania. While the revenues in Spain grew by 12% and in Romania grew by 8%
- **EBITDA ex. operating leases** increased by 23% YoY primarily as a result of expansion to new territories
- **CAPEX amounting** to EUR 191 million (347 million in 1H26) represents the group's commitments to invest in Spain, Romania, Portugal and UK.

Source: Company data

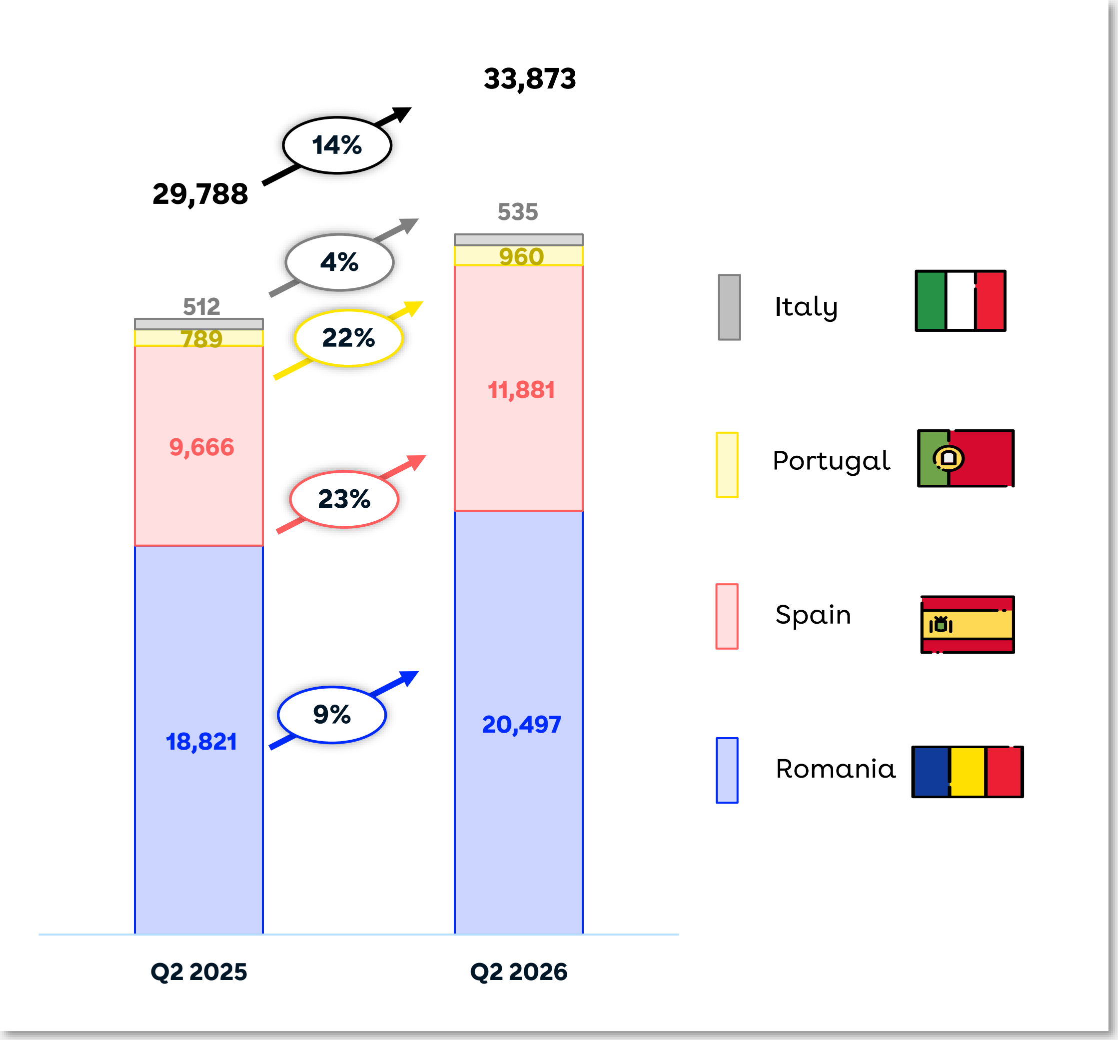
Notes: 1) Revenues per country include intersegment revenues in total amount of EUR 1.4 million for Q2 2026, excluding extraordinary sales of assets.;
2) Adjusted EBITDA is defined as EBITDA adjusted for the effect of extraordinary or one-off/non-recurring items.
3) Revenues per country include intersegment revenues in total amount of EUR 1.4 million for Q2 2026.

Q2 2026 RGU growth

RGUs ('000) per business line



RGUs ('000) per market



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Portability H1 2026

Romania

+361.687 mobile portability
Jan - June 2026

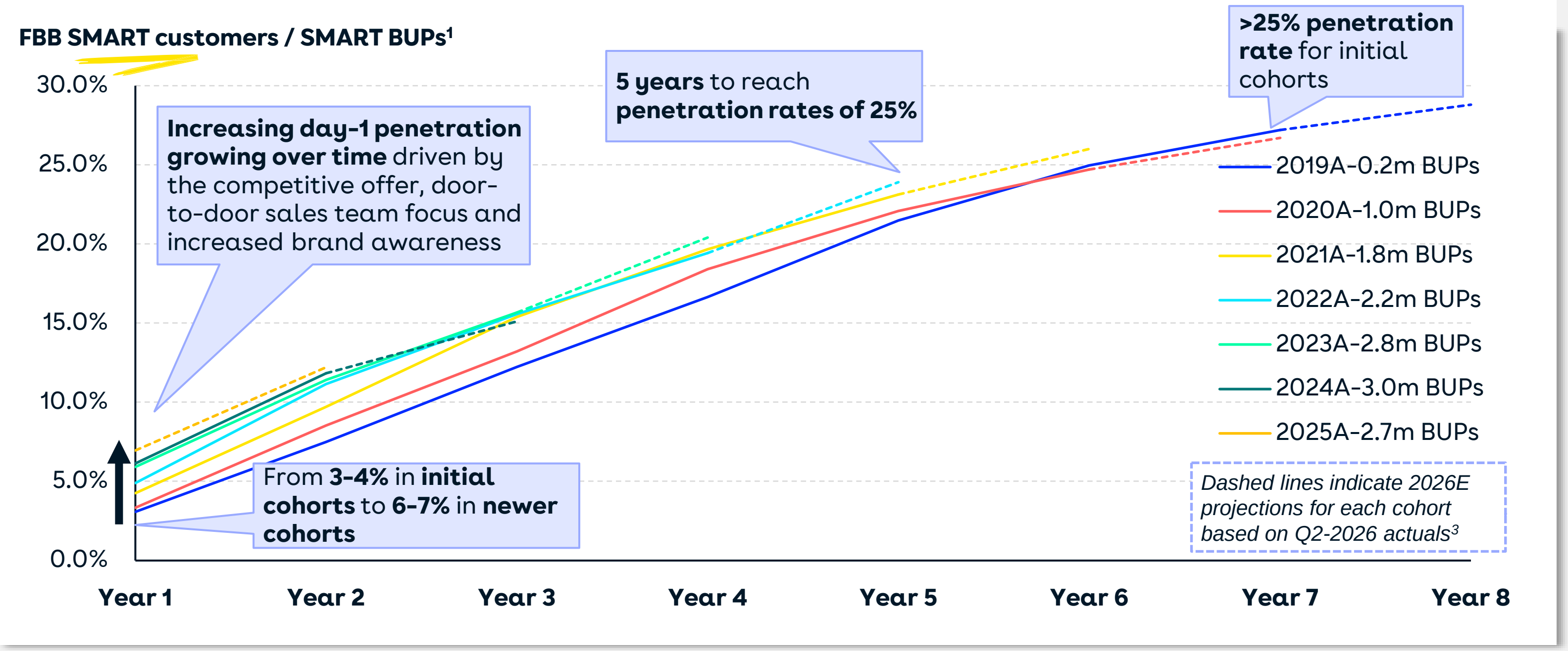
Spain

+770.825 mobile portability Jan-June 2026;
Net portability gain **337.277**

+139.900 fixed portability Jan - June 2026;
Net portability gain **113.897**

DIGI Spain SMART footprint shows rising penetration across all cohorts and sets the ground for structural growth already reaching >25% for early cohorts

Penetration rate of SMART footprint by cohort (as of Q2 2026)[3]



SMART footprint average penetration rate[2]

2020 - Year 2	2021 - Year 3	2022 - Year 4	2023 - Year 5	2024 - Year 6	2025 - Year 7	2026 Q2- Year 8
4.0%	6.2%	8.6%	11.4%	13.5%	15.8%	16.7%

Penetration rate in year 1

2020	2021	2022	2023	2024	2025
3.3%	4.2%	4.9%	5.9%	6.1%	6.9%

Key considerations

- **FTTH SMART Footprint roll-out:**
  - **14.8m BUPs,** out of which **1,2m** deployed in **H1 2026**, **2.7m BUPs** in **2025** and **3.0m BUPs** in **2024**
  - **Objective to reach** a **21m BUPs** SMART footprint by **2030**
  - **SMART Footprint** roll-out with own personnel has enabled a very competitive **average historical FTTH deployment cost** of **€50.8/BUP**
- **Penetration & technology**
  - Newer cohorts start with higher take-up and ramp-up faster (**2025 at 6.9%** average penetration rate in first year), with all cohorts converging to similar **take-up levels over time**
  - **Initial cohorts 2019** and **2020** reached levels of penetration of **28%** and **26%**
  - **Penetration rate continues to grow in all cohorts**, even in the initial ones
  - **XGS-PON coverage at 95%,** supporting high-quality penetration ramp-up
- **Delivery milestones:**
  - SOTA roll-out ahead of plan with **5.7m BUPs already delivered**
  - SOTA final delivery up to the 6m BUPs objective by **Dec 26** with **120m** remaining cash to be received for SOTA sale

Source: Company information
Notes: 1) SMART BUPs: refers to all business units passed available commercially for subscription that were deployed by DIGI in Spain for which the SMART commercial offer is available; 2) customers on SMART footprint / total active SMART BUP 3) 2026 cohort data points include Q2 2026 actuals and extrapolated Q3–Q4 performance based on L12M growth by cohort

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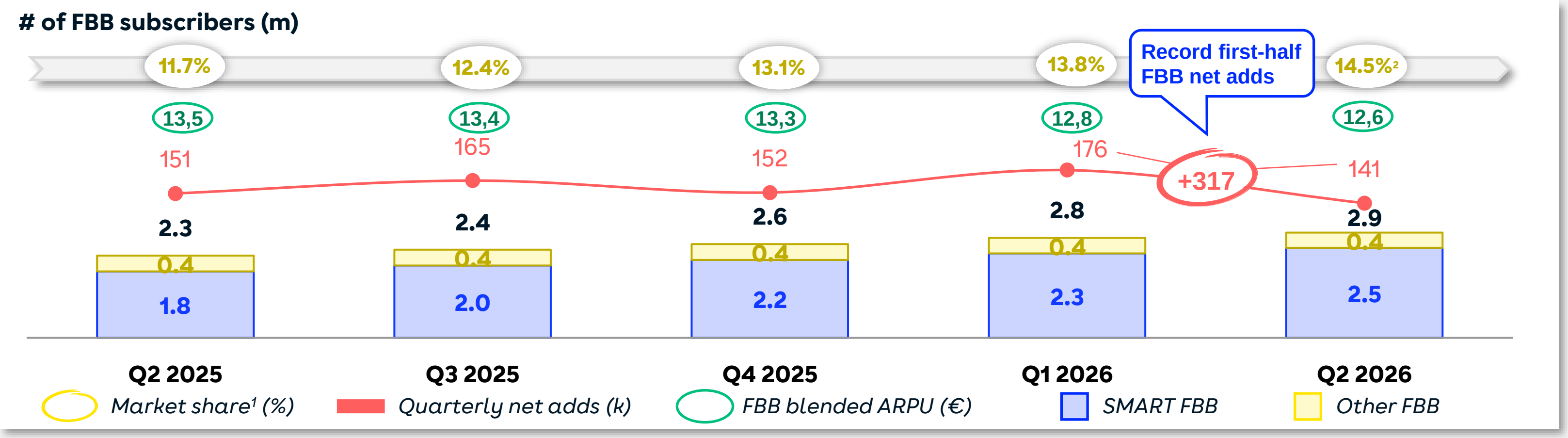
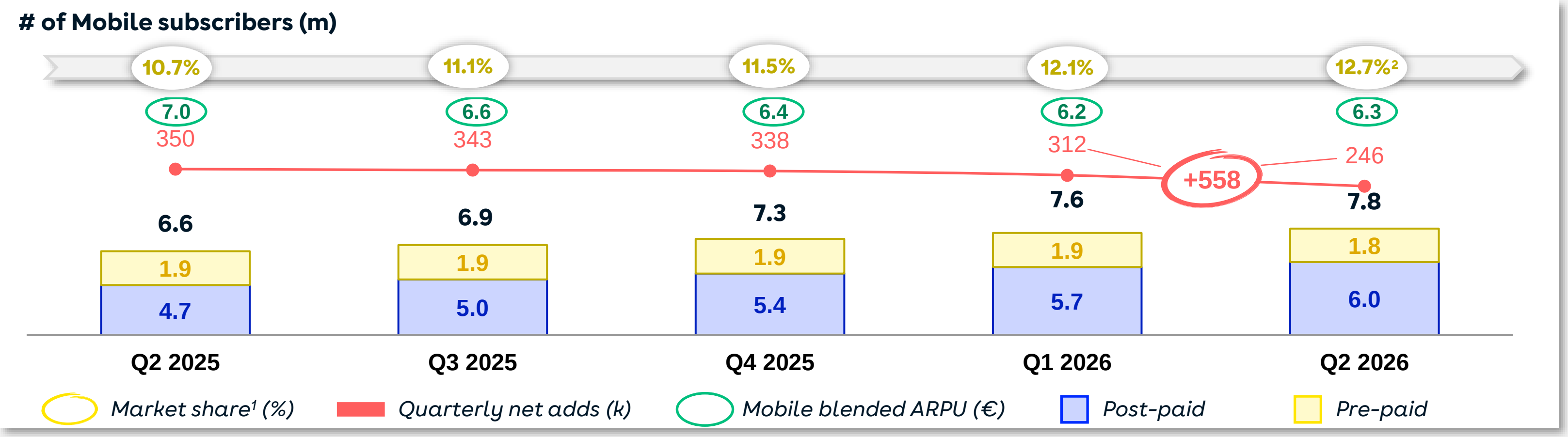
DIGI Spain accelerated growth momentum continued into Q2 2026

Customer growth QoQ

Fixed broadband



Mobile



Note: 1) Based on data reported by the CNMC quarterly up to March 26; 2) Calculated based on CNMC published market data as of May 2026 and extrapolated to June 2026 based on DIGI Spain reported data to CNMC;

Key considerations

- **Increased commercial traction – H1 2026** marks DIGI Spain's **strongest growth semester** ever for **fixed broadband** (more than **317k** net gain) together with consistent growth on **mobile** (more than **558k** net gain)
- Fixed Broadband remains the **structural growth engine:**
  - **100% of FBB net growth since 2022** driven by **SMART footprint,**
  - **22% of new FBB customers in the quarter were not previously a FBB customer,** meaning DIGI is also creating significant new demand and expanding the FBB market
  - FBB SMART LTM churn at **15.4%** and blended churn at **17.0%**, reducing churn intensity during the quarter vs Q1 26 (**16.7%** 3M annualized Q2 26 churn).
- **Mobile:**
  - **90% of mobile net adds** achieved in the last 6 months **from convergent mobile services**
  - **Market leader on mobile portability net gains since Q3 2020**
  - **1.363** macro sites active for DIGI own mobile network by Q2 26
- **ARPU dilution** related to transition to MNO commercial offer model and by larger customer base of SMART customers overall

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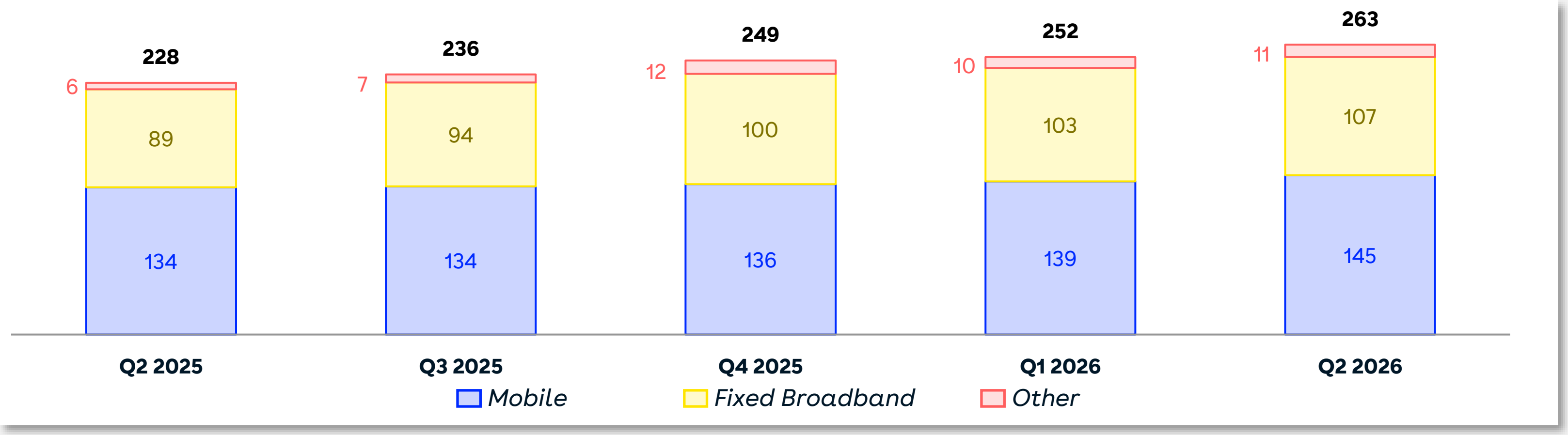
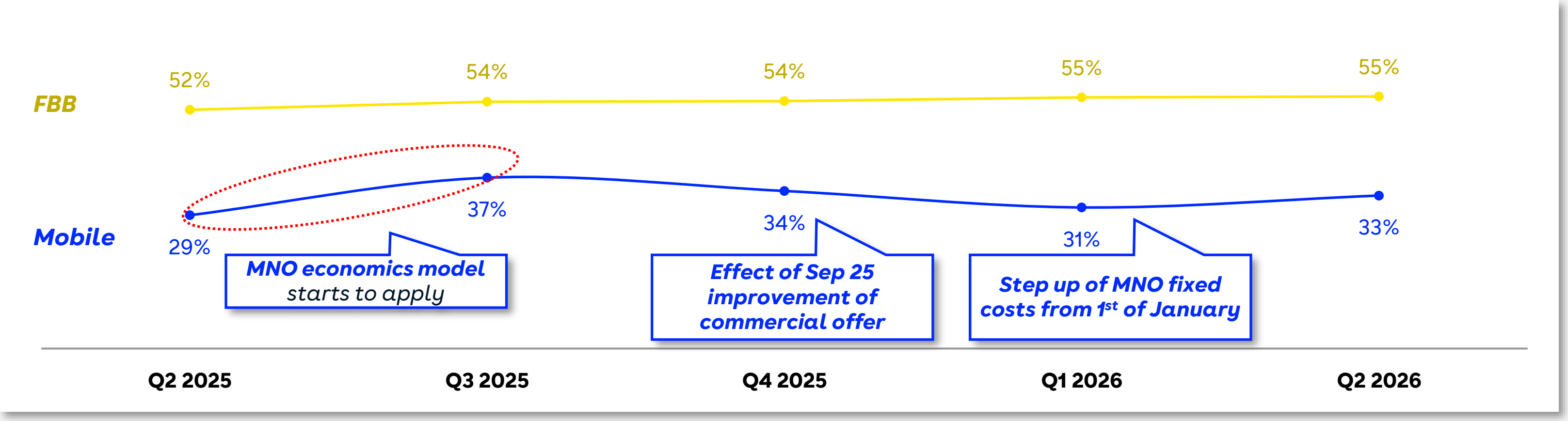
DIGI Spain structural margin expansion driven by owner-economics network model and MNO transition further blending into Q2 2026

Quarterly revenue evolution per product (€m)[1]



Quarterly gross margin evolution per product (% of sales)



Key considerations

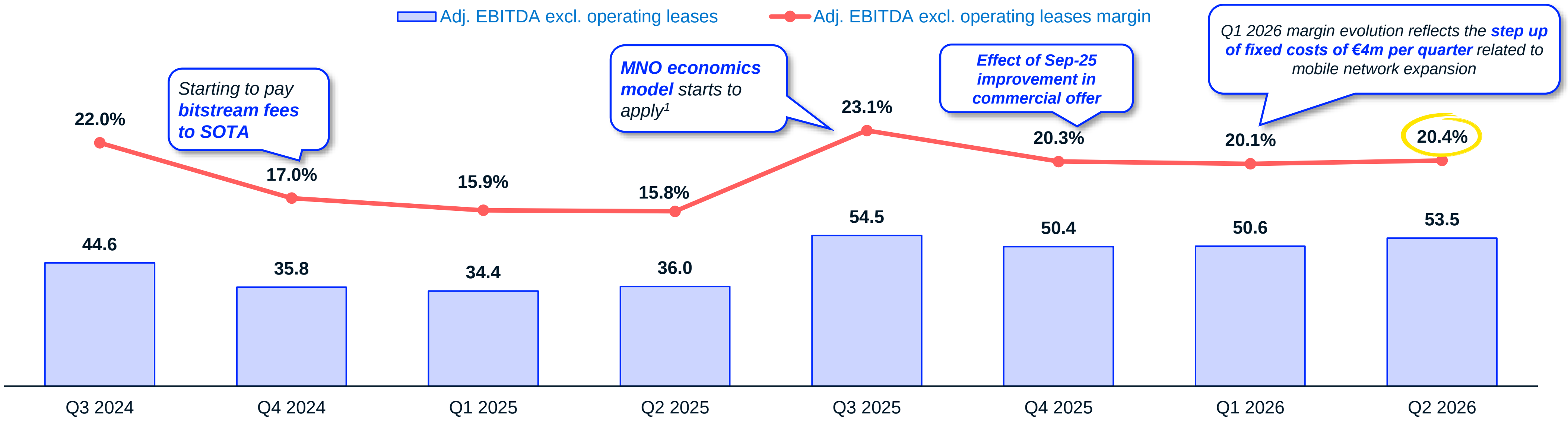
- **Quarterly revenue increased to €263m in Q2 2026** (15% YoY)**,** reflecting continued customer growth and convergent traction
- **Revenue growth supported by SMART footprint expansion** and **commercial offer improvement** despite short-term erosion in ARPU due to improved offer in Sep 2025
- **Fixed Broadband margins** structurally expanding:
  - **FBB gross margin increased** to 55% in Q2 2026, reflecting scale **benefits of the owner economics model**
  - **Margin uplift driven** by increase in penetration of the **SMART footprint** and **operating leverage** as rollout advances
- **Mobile margins reflecting MNO transition dynamics:**
  - **MNO economics** started to apply **from July 2025,** improving mobile costs structure and increasing cost visibility
  - Q4 2025 margin evolution reflects short term **effects from commercial adjustments in Q3 2025**
  - Q1 2026 margin evolution reflects the step up of fixed costs of **4m per quarter** related to mobile network expansion
  - No further downward impact on margin foreseen in coming quarters

Note: 1) Revenues in this slide are presented at Spanish group level (contain intragroup revenues)

Owner-economics model translating into structural EBITDA uplift

DIGI Spain continues its strong growth in H126 and confirms its 2026 guidance

Adjusted EBITDA exc. operating leases (€m) and margin (%)



H1 2025

Margin in H1 2025 reflecting MVNO model

- Not including impact of owner economics resulting from agreement with Telefónica
- Mar and May 25 improvement across mobile convergent and mobile-only unlimited data offers

Q3 2025 to Q2 2026

- **MNO economics starts to apply from July 2025** with full impact of mobile infra economics for 4 consecutive quarters
- Sep 25 improvement across convergent and mobile-only unlimited data offers, with a **€1.1m revenues impact in Q3 2025** and a **€6.6m impact** for **Q4 2025**
- Q1 2026 margin evolution reflects the step up of fixed costs of **4m per quarter** related to mobile network expansion, with growth expected in the next quarters in line with guidance for 2026

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Q2 2026 Financial profile

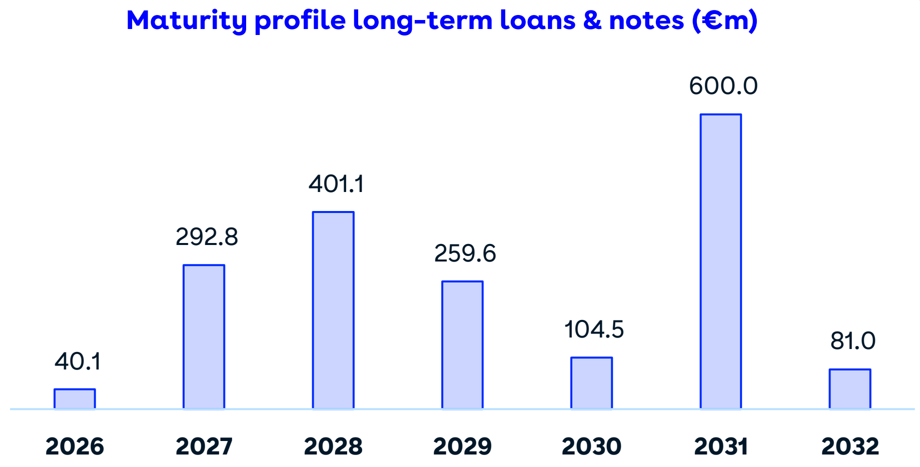
Financial liabilities as of June 30, 2026[1]

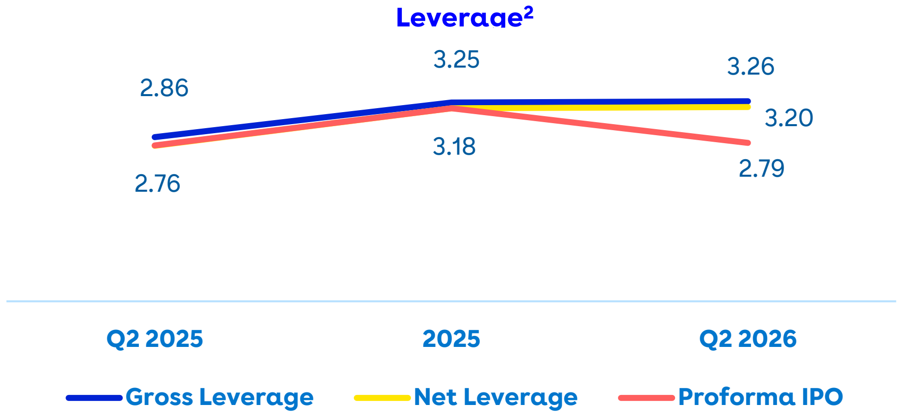
Facility	Amount (€m)
Senior Secured Notes	600.0
Senior Facility	927.0
Export Credit Arrangements (ECA)	168.2
Financial leases	61.6
Other long-term debt	182.0
Other short-term debt	151.1
Total gross debt	**2,090.0**
Cash on BS	41.4
Total net debt	**2,048.6**
Net IPO proceeds	261.0
PF net IPO proceeds	**1,787.6**

Following the Spanish IPO as mentioned in the Prospectus we present the Leverage on a proforma basis, considering the net IPO proceeds of EUR 261 Eur M:

Proforma Net Leverage for the Digi Group June '26:

2.79





Notes: 1) Indebtedness as per Notes requirements. As per the Notes Covenants, debt is presented under IFRS available at the signing date, therefore ex. operating leases implications and long-term payables for spectrum licenses;
2) The Net Leverage and Gross Leverage are computed using EBITDA ex-operating leases as per the Notes Covenants. Covenant's computation for the Net Leverage from the Senior Secured Notes uses EBITDA adjusted as per Indenture requirements, which is different from the Adjusted EBITDA in this presentation.

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2026 Prospects

Continuous growth in core markets

New markets launched

Romania

In **Romania**, we continue to improve mobile network performance and enhance the overall customer experience.

We show a very strong performance on mobile services, while maintaining a strong and stable position in fixed services.

Our strategy is firmly centered around the customer, with a clear focus on both quality and affordability.

We remain committed to delivering reliable, high-performance connectivity at competitive prices.

Spain

Spain remains DIGI's primary growth engine, driven by the three-pillar strategy, continued network expansion, strong subscriber growth, and a sharp focus on operational efficiency to reinforce its market position.

In 2025, DIGI Spain started benefiting from the transition from a mobile virtual network operator (MVNO) to a mobile network operator (MNO), marking a significant step forward in its long-term development.

In H1 2026, Digi Spain continues to show a strong commercial performance confirming it is on track to achieving its guidance.

Portugal, Belgium and UK

The priority for **Portugal** continues to be the expansion of its customer base, the improvement of the customer experience, and the integration of Nowo, to unlock synergies, ensuring a stronger market position and sustainable growth.

In **Belgium**, DIGI will continue network expansion and customer growth.

In **UK** we are deploying and have already begin testing on a pilot format a fibre network.

Upcoming GSM

15 September 2026 at 2.00 p.m. CET

Offices of Freshfields Bruckhaus Deringer LLP (Amsterdam office), Strawinskylaan 10, 1077 XZ Amsterdam, the Netherlands.

Voting points

- Appointment of Mrs. Simona Stavrositu as Non-Executive Director of the Company.
- Proposal to appoint Deloitte Accountants B.V. as the statutory auditor of the Company for FY2026.

The Convening and supporting documentation are available HERE.

Q&A

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Contact

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