

## **Digi Communications N.V. announces the conclusion of Facilities Agreements by companies within Digi Group**

**28 March 2025**

The Company would like to inform the market that Digi Romania S.A. (the Company's subsidiary in Romania - "**Digi Romania**"), signed on 27 March 2025 two export credit facilities agreements in a total principal amount of EUR 54,766,340.98, with a maturity of 4 (four) years as of the starting point of each credit (i.e. the starting point of credit being 30 April 2025, respectively 30 June 2025), to be used for the expansion of the telecommunications networks of the Company's subsidiaries in Romania and Portugal.

Additionally, Digi Spain Telecom, S.L.U. (the Company's subsidiary in Spain - "**Digi Spain**"), and Banco Santander S.A., Banco Bilbao Vizcaya Argentaria S.A., ING Bank N.V., Sucursal en España, as bookrunners and mandate lead arrangers, and a syndicate of banks acting as original lenders, have signed on 28 March 2025 a credit facility agreement for an amount of EUR 275,000,000, with a tenor of 5 (five) years after the date of the facilities agreement. The borrowed amounts will be used by Digi Spain, for the purposes of: (a) refinancing of the existing facilities under the facility agreement dated 26 July 2021, as further amended and restated; (b) capital expenditure in Spain; and (c) general corporate and working capital.

### **About Digi Communications N.V.**

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units ("RGUs") and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal and Belgium.

#### **Contact**

Digi Communications N.V.

Phone no: +4031 400 4444

[investor.relations@digi-communications.ro](mailto:investor.relations@digi-communications.ro)

<https://news.europawire.eu/28-mar-2025-digi-communications-n-v-announces-the-conclusion-of-facilities-agreements-by-companies-within-digi-group/eu-press-release/2025/03/28/18/44/26/150911/>