

Digi Communications N.V. announces the conclusion of a Senior Facility Agreement by companies within Digi Group

3 June 2024

The Company would like to inform the market that on, June 3, 2024, the Company together with Digi Romania S.A., its subsidiary in Romania (“**Digi Romania**”), as borrowers and original guarantors, Digi Spain Telecom S.L.U. as original guarantor, ING Bank N.V. as underwriter, mandated lead arranger, bookrunner and original lender and ING Bank N.V., London Branch as facility agent have concluded a term loan of EUR 150,000,000, with a maturity of 3 (three) years after the first utilisation date. The borrowed amounts may be used by the Company and Digi Romania towards the refinancing of the EUR 450,000,000 Senior Secured Notes issued by Digi Romania, which are due in 2025.

About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units (“RGUs”) and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal and Belgium.

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<https://news.europawire.eu/digi-communications-n-v-announces-the-conclusion-of-a-senior-facility-agreement-by-companies-within-digi-group/eu-press-release/2024/06/03/18/52/43/136513/>