

Digi Communications N.V. announces the admission to trading on the regulated market operated by Euronext Dublin of the offering of senior secured notes by Digi Romania

10 November 2025

The Company informs the market that on 7 November 2025, the Central Bank of Ireland has approved the prospectus for the admission to trading of the EUR 600 million 4.625% senior secured notes due 2031 (ISIN XS3216614084) issued by Digi Romania on 29 October (the “Notes”) and Euronext Dublin has approved the admission to trading of the Notes on the regulated market operated by it. The Notes are thus listed on the Official List of Euronext Dublin and traded on its regulated market.

The prospectus relating to the Notes will be made available on the website of the Company at <https://www.digi-communications.ro/en/investor-relations/bonds/notes-2031>.

For further information in relation to the Offering and the Notes, please refer to the reports dated 20 October 2025 (available at <https://www.bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Oferta-Digi-Romania-de-Obligatiuni-si-rascumpararea-Obligatiunilor-2028/636A0>), 23 October 2025 (available at <https://www.bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Suplimentarea-si-determinarea-cu-succes-a-pretului-Obligatiunilor-2031/2265D>) and 29 October 2025 (available at <https://www.bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Decontarea-emisiunii-obligatiunilor-scadente-in-2031-de-catre-Digi-Romania/6B89C>).

This announcement is not an offer of securities for sale in the United States. The Notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. Any securities mentioned herein have not been and will not be registered under the U.S. Securities Act, and no public offering will be made in the United States.

About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units (“RGUs”) and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal and Belgium.

Contact

Digi Communications N.V.

Phone no: +4031 400 6505

investor.relations@digi-communications.ro

<https://news.europawire.eu/digi-communications-n-v-announces-the-admission-to-trading-on-the-regulated-market-operated-by-euronext-dublin-of-the-offering-of-senior-secured-notes-by-digi-romania/eu-press-release/2025/11/10/18/40/16/165287/>