Digi Communications N.V.
announces the pricing of initial public offering regarding the shares of Digi Spain Telecom S.A.U.

9 July 2026

The Company informs the market that, in line with its previously announced intention to float, it intends to proceed with the initial public offering ("**IPO**") of 58,995,000 ordinary shares of Digi Spain Telecom S.A.U. (the "**Shares**" and "**Digi Spain**"), the Spanish subsidiary of the Company. In this context, the offering price has been set at EUR 5.60 per Share (the "**Offering Price**").

The IPO is expected to be structured as a primary offering of 26,800,000 newly issued Shares by Digi Spain, equivalent to approximately EUR 150 million at the Offering Price, and as a secondary offering of 24,500,000 existing Shares sold by Digi Romania S.A., the sole shareholder of Digi Spain, equivalent to approximately EUR 137 million at the Offering Price. In addition, Digi Romania S.A. has granted the global coordinators an option to purchase up to an additional 7,695,000 Shares of Digi Spain at the Offering Price in order to cover possible over-allotments of Shares among the investors.

The Offering Price implies, after the share capital increase, a market capitalization of approximately EUR 1,662 million at IPO.

Following the IPO, the Shares are anticipated to be admitted to trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges (the "**Admission**" and the "**Spanish Stock Exchanges**") for trading through the Automated Quotation System or "*Mercado Continuo*" of the Spanish Stock Exchanges.

The decision to proceed and final timing for the IPO and Admission is subject to, among other factors, market conditions and the approval of the IPO prospectus (the "**Prospectus**") by the Spanish Securities Market Commission (*Comision Nacional del Mercado de Valores*) ("**CNMV**").

For more details, please refer to the announcement published on the Company's website (https://www.digi-communications.ro/), under section "Announcements".

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As of the date of this report, the Prospectus is pending approval by the CNMV. Once approved, the Prospectus will be made available to investors on the websites of the CNMV (www.cnmv.es) and of Digi Spain (www.digispain.es) and upon request of any potential investor and free of charge, Digi Spain shall deliver a version of the prospectus in electronic format. The approval of the Prospectus should not be understood as an endorsement of the Shares by the CNMV.

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About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units ("RGUs") and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal, the United Kingdom and Belgium.

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https://news.europawire.eu/digi-communications-n-v-announces-the-pricing-of-initial-public-offering-regarding-the-shares-of-digi-spain-telecom-s-a-u/eu-press-release/2026/07/09/08/26/19/177694/