

**Bucharest**

**Digi Communications N.V.**

**announces**

**The Company hereby reports the admission to trading on the regulated market operated by the Irish Stock Exchange plc (trading as Euronext Dublin) of the senior secured notes issued by RCS & RDS S.A., its Romanian subsidiary (“RCS&RDS”)**

26 March 2020

The Company would like to inform the market and its investors that on 25 March 2020, the Central Bank of Ireland has approved the prospectus for the admission to trading of the (i) €450.0 million 2.50% senior secured notes due 2025 (ISIN XS2107451069) and (ii) €400.0 million 3.25% senior secured notes due 2028, issued by RCS&RDS on 5 February 2020 (ISIN XS2107452620) (the “Notes”) and Irish Stock Exchange plc (trading as Euronext Dublin) has approved the admission to trading of the Notes on the regulated market operated by it. The Notes are thus listed on the Official List of the Irish Stock Exchange plc (trading as Euronext Dublin) and traded on its regulated market.

The prospectus relating to the Notes will be made available on the website of the Company at <https://www.digi-communications.ro/en/investor-relations/bonds/notes-2025-2028>.

For further information in relation to the Offering and the Notes, please refer to the reports dated 27 January 2020, 30 January 2020 and 5 February 2020 each available at <http://bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Oferta-obligatiuni-RCS-RDS-in-val-de-800mil-EURO-si-ajustare-sit-fin-Q3-2019/8A562>,

<http://bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Digi-anunta-suplimentarea-si-incheierea-ofertei-de-obligatiuni-de-catre-RCS-RDS/B3A8D> and

[https://www.digi-communications.ro/en/see-file/Project-Prime\\_-Closing-RNS\\_EN.pdf](https://www.digi-communications.ro/en/see-file/Project-Prime_-Closing-RNS_EN.pdf).

\*\*\*

This announcement is not an offer of securities for sale in the United States. The Notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. Any securities mentioned herein have not been and will not be registered under the U.S. Securities Act, and no public offering will be made in the United States.

For details regarding the reports, please access the official websites designated of Digi: [www.digi-communications.ro](http://www.digi-communications.ro) (Investor Relations Section).

## **About Digi Communications N.V.**

Digi is the parent holding company of RCS&RDS, a leading provider of pay TV and telecommunications services in Romania and Hungary. In addition, RCS&RDS provides

mobile services as an MVNO to the large Romanian communities living in Spain and Italy.

**Contacts**

For Digi Communications N.V.

Serghei Bulgac

Phone no: +4031 400 4444

[ipo.relations@digi-communications.ro](mailto:ipo.relations@digi-communications.ro)

<https://news.europawire.eu/digi-communications-n-v-reports-the-admission-to-trading-on-the-regulated-market-operated-by-the-irish-stock-exchange-plc-trading-as-uronext-dublin-of-the-senior-secured-notes-issued-by-rcs-r/eu-press-release/2020/03/26/>