Digi Communications N.V. announces

"The Competition Council approves the acquisition of the assets and of the shares of Telekom Romania Mobile Communications by DIGI Romania and Vodafone Romania"

28 July 2025

On October 31, 2024, the Company announced the market that a Memorandum had been concluded between DIGI Romania S.A. ("**DIGI**"), Hellenic Telecommunications Organization S.A. ("**OTE**"), and Vodafone Romania S.A. ("**Vodafone**"), whereby DIGI was to acquire certain assets from Telekom Romania Mobile Communications S.A. ("**TKRM**") and Vodafone was to acquire the shares held by OTE in TKRM, subject to the fulfillment of several conditions (the "**Transaction**"), including obtaining the approval of the competition authority (https://www.bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Memorandum-incheiat-de-Digi-Romania/5144E).

The Competition Council has issued its approval, subject to certain commitments undertaken by DIGI and Vodafone. The commitments undertaken by DIGI mainly include: the full integration and use of the spectrum, as well as the pre-paid activity taken over from TKRM, investments aimed to increase the internet speed, especially in relation to public roads and highways and ensure enhanced access in specific zones, as well as updating the MVNO offer available for the following period.

The approval by the Competition Council follows the approval by the Commission for Review of Foreign Direct Investments ("CEISD") which had previously also approved the Transaction.

Digi Romania welcomes these developments and would like to thank the Competition Council, the CEISD and ANCOM for their cooperation and their efforts in analyzing this complex Transaction. The Transaction remains subject to agreement over final terms as well as approval by ANCOM of certain matters.

The Company will continue to inform the market and the investors as relevant developments occur.

For additional information, please contact us at investor.relations@digi-communications.ro.

About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units ("RGUs") and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal and Belgium.

Contact:

Digi Communications N.V. Phone no: +4031 400 6505 investor.relations@digi-communications.ro

https://news.europawire.eu/digi-communications-n-v-announces-the-competition-council-approves-the-acquisition-of-the-assets-and-of-the-shares-of-telekom-romania-mobile-communications-by-digi-romania-and-vodafone-roman/eu-press-release/2025/07/28/18/36/22/159568/