

Digi Communications N.V. announces the successful closing of the offering of senior secured notes due 2031 by Digi Romania

29 October 2025

The Company informs the market of the following events:

A. Closing of the Offering

The Company informs the market that on 29 October 2025, DIGI Romania S.A., a Romanian subsidiary of the Company (“**Digi Romania**”) has successfully closed the offering (the “**Offering**”) of its EUR 600 million 4.625% senior secured notes due 2031 (the “**Notes**”).

The Notes are expected to be admitted to the official list of Euronext Dublin and trading on its regulated market. The final offering memorandum relating to the Notes will be made available on the website of the Company on or about today. A prospectus relating to the Notes will be made available on the website of the Company following its approval by the Central Bank of Ireland.

For further information in relation to the Offering and the Notes, please refer to the current reports dated 20 October 2025 and 23 October 2025, available at <https://www.bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-Offering-by-Digi-Romania-of-Notes-and-redemption-of-2028-Notes/636A0> and <https://www.bvb.ro/FinancialInstruments/SelectedData/NewsItem/DIGI-The-upsize-and-successful-pricing-of-the-offering-of-2031-Notes/2265D>.

B. Satisfaction of the Financing Condition and Redemption of the 2028 Notes

With reference to the conditional redemption notice in relation to the EUR 400 million 3.25% senior secured notes due 2028 issued by Digi Romania (the “**2028 Notes**”) dated 20 October 2025 (the “**Redemption Notice**”), the Company would like to inform the market and its investors that the Financing Condition (as defined in such Redemption Notice) has been satisfied, the indenture governing the 2028 Notes has been satisfied and discharged and the 2028 Notes will be redeemed in full on 30 October 2025.

This announcement is not an offer of securities for sale in the United States. The Notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act. Any securities mentioned herein have not been and will not be registered under the U.S. Securities Act, and no public offering will be made in the United States.

About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units (“RGUs”) and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal and Belgium.

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<https://news.europawire.eu/digi-communications-n-v-announces-the-successful-closing-of-the-offering-of-senior-secured-notes-due-2031-by-digi-romania/eu-press-release/2025/10/29/12/55/17/164378/>