

Digi Communications N.V.

announces pricing confirmed and books successfully

covered in the initial public offering of Digi Spain shares

15 July 2026

The Company informs the market that the initial public offering of 51,300,000 ordinary shares (the “Shares”) of Digi Spain Telecom S.A.U., the Company’s subsidiary in Spain (“Digi Spain”) (the “Offering”), has been confirmed at a pricing of EUR 5.60 (the “Offering Price”).

The Offering consisted of a primary offering of 26,800,000 newly issued Shares by Digi Spain, equivalent to approximately EUR 150 million at the Offering Price, and a secondary offering of 24,500,000 existing Shares sold by Digi Romania S.A., the sole shareholder of Digi Spain, equivalent to approximately EUR 137 million at the Offering Price. In addition, Digi Romania S.A. has granted to the global coordinators an option to purchase up to an additional 7,695,000 Shares of Digi Spain at the Offering Price in order to cover potential over-allotments of Shares among the investors and facilitate stabilization transactions during the stabilization period.

The Offering was multiple times oversubscribed at the Offering Price, outlining strong demand from international and domestic institutional investors.

Following the Offering, the Company, indirectly through Digi Romania S.A., will retain around 80% of the share capital of, and will maintain control of Digi Spain.

The Shares will be admitted to trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges through the Automated Quotation System (Mercado Continuo) and are expected to start trading under the ticker symbol “DIGIS” on 16 July 2026.

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The Prospectus is available to investors on the websites of the CNMV (www.cnmv.es) and of Digi Spain (www.digispain.es) and upon request of any potential investor and free of charge, Digi Spain shall deliver a version of the prospectus in electronic format. The approval of the Prospectus should not be understood as an endorsement of the Shares by the CNMV. Potential investors should read the Prospectus before making any investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in these securities, and should not subscribe for or purchase, sell or otherwise dispose of any securities referred to in this report except on the basis of information in, or incorporated by reference to, the Prospectus.

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About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units (“RGUs”) and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal, the United Kingdom and Belgium.

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<https://news.europawire.eu/digi-communications-n-v-announces-pricing-confirmed-and-books-successfully-covered-in-the-initial-public-offering-of-digi-spain-shares/eu-press-release/2026/07/15/08/17/25/177978/>