Digi Communications N.V.
announces pricing confirmed and books successfully covered in the initial public offering of Digi Spain shares

15 July 2026

The Company informs the market that the initial public offering of 51,300,000 ordinary shares (the “Shares”) of Digi Spain Telecom S.A.U., the Company’s subsidiary in Spain (“Digi Spain”) (the “Offering”), has been confirmed at a pricing of EUR 5.60 (the “Offering Price”).

The Offering consisted of a primary offering of 26,800,000 newly issued Shares by Digi Spain, equivalent to approximately EUR 150 million at the Offering Price, and a secondary offering of 24,500,000 existing Shares sold by Digi Romania S.A., the sole shareholder of Digi Spain, equivalent to approximately EUR 137 million at the Offering Price. In addition, Digi Romania S.A. has granted to the global coordinators an option to purchase up to an additional 7,695,000 Shares of Digi Spain at the Offering Price in order to cover potential over-allotments of Shares among the investors and facilitate stabilization transactions during the stabilization period.

The Offering was multiple times oversubscribed at the Offering Price, outlining strong demand from international and domestic institutional investors.

Following the Offering, the Company, indirectly through Digi Romania S.A., will retain around 80% of the share capital of, and will maintain control of Digi Spain.

The Shares will be admitted to trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges through the Automated Quotation System (Mercado Continuo) and are expected to start trading under the ticker symbol “DIGIS” on 16 July 2026.

***

The information included in this report is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia, the "United States"), Canada, Australia, South Africa or Japan and does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States, Canada, Japan, South Africa or Australia.

Any securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of such securities in the United States.

About Digi Communications N.V.

We are a European leader in geographically-focused telecommunication solutions, based on the number of revenue generating units ("RGUs") and a leading provider of telecommunication services in Romania and Spain, with a presence also in Italy, Portugal, the United Kingdom and Belgium.

Contact
Digi Communications N.V.
Phone no: +4031 400 6505
investor.relations@digi-communications.ro

https://news.europawire.eu/digi-communications-n-v-announces-pricing-confirmed-and-books-successfully-covered-in-the-initial-public-offering-of-digi-spain-shares/eu-press-release/2026/07/15/08/17/25/177978/