

Bucharest
Digi Communications N.V.
announces

The finalization and registration by the Company of the conversion of 1,200,000 A shares into an equal number of class B shares

19 February 2019

The Company would like to inform the market and its investors that, by notice no 5,392/19.02.2019, the Central Securities Depository in Romania informed the Company that, on 18 February 2019, it registered the conversion of 1,200,000 A shares into an equal number of class B shares (the *Conversion*). The Conversion resulted into an increase with 1,200,000 shares of the class B share capital, each new class B share having a nominal value of 0.01 Euro / share. As a result of the Conversion, the allocation of the new 1,200,000 class B shares was made to the Company (as holder of treasury shares).

The registration of the additional 1,200,000 class B shares was performed based on the certificate for the registration of the financial instruments no AC-4501-2/06.02.2019 issued by the Financial Supervisory Authority (*ASF*).

After the Conversion, the issued share capital of the Company has been reduced to Euro 6.810.042,52, divided as follows:

- 64,556,028 class A shares having a nominal value of Euro 0.10 each, and
- 35,443,972 class B shares having a nominal value of Euro 0.01 each.

We enclose to this communication the certificate for the registration of the financial instruments issued by the ASF, as well the notice transmitted by the Central Securities Depository in Romania regarding the changes operated in the shareholders' register of the Company.

For more details in connection with the Conversion and its purpose, we invite the market and our investors to refer to the Company's public release from 15 January 2019 (<https://www.digi-communications.ro/en/investor-relations/shares/current-reports/digi-current-report-conversion-class-a-shares>).

For details regarding the reports, please access the official websites designated of Digi: www.digi-communications.ro (Investor Relations Section).

About Digi Communications NV

Digi is the parent holding company of RCS & RDS, a leading provider of pay TV and telecommunications services in Romania and Hungary. In addition, RCS & RDS provides mobile services as an MVNO to the large Romanian communities living in Spain and Italy.

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<https://news.europawire.eu/digi-communications-n-v-finalization-and-registration-by-the-company-of-the-conversion-of-1200000-a-shares-into-an-equal-number-of-class-b-shares-23334410/eu-press-release/2019/02/19/>